

\$1.2m committed via a private share placement

Additional \$600,000 to be offered under a Share Purchase Plan

Highlights

- \$1.2 million committed equity raise by a sophisticated private investor, at a premium to the last traded share price
- In addition to the Placement a Share Purchase Plan of up to \$600,000 will be conducted offering eligible shareholders the opportunity to subscribe for shares at the placement price of \$0.12 per share.
- New capital will bolster existing working capital (approximately \$2million as at 30 September 2015) to support business growth

1stAvailable Limited (ASX: 1ST or the Company) is pleased to announce it has received a binding commitment to a share placement (**Placement**) of \$1.2m (before costs) to a sophisticated private investor. The placement will be made at a share price of \$0.12, which represents a premium of approximately 32% to the last traded share price.

The Company is also pleased to advise that a further \$600,000 worth of shares will be offered to shareholders via a Share Purchase Plan (**SPP**) to eligible shareholders on the same pricing terms as the Placement.

Capital raised from both the Placement and SPP will be used to strengthen 1stAvailable's cash position as it continues to grow its business across the healthcare and corporate and government businesses.

Placement Details

Under the Placement, 1ST will issue a total of 10 million new shares at a price of \$0.12 per share, a premium to the current share price of \$0.091, to raise total funds of \$1.2m (before costs).

The Placement was conducted in accordance with the Company's placement capacity under ASX Listing Rule 7.1, with funds expected to be received on 20 November 2015 with the new shares to be issued shortly thereafter.

Share Purchase Plan (SPP) Details

In addition to the Placement, 1stAvailable will make an offer of shares to eligible shareholders via an SPP to raise up to \$600,000. The record time and date to be eligible to participate in the SPP is 7.00pm AEDT on 4 November 2015. If fully subscribed, the SPP will result in the issue of 5 million new shares. The SPP is not underwritten.

Eligible shareholders will be able to apply for up to \$15,000 of new fully paid ordinary shares at the offer price of \$0.12.

Shares issued under the Placement and the SPP will rank equally with existing shares currently on issue.

SPP important dates*:

Record Date	4 November 2015
Offer Opens	23 November 2015
Offer Closes	18 December 2015
Allotment Date	23 December 2015

** This timetable is indicative only and the Company may, at its discretion and subject to listing rules, vary the dates above.*

Documents relating to the SPP will be distributed to shareholders in due course.

The announcement effectively lifts the trading halt the Company requested on Thursday 5 November 2015. The Company is not aware of any reason why the ASX would not allow trading to recommence immediately.

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Contacts for further information



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About 1st Available Limited - www.1stavailable.com.au

1stAvailable.com.au provides a convenient, easy to use, online healthcare and corporate search and appointment booking service in Australia. This enables patients/consumers to book their healthcare appointments with their preferred healthcare provider through 1stAvailable's service online, 24 hours a day, 7 days a week from any internet-connected device such as a smartphone, tablet or personal computer. We enable early intervention, support continuity of care and encourage good patient choices. We are passionate about improving patient care, healthcare practice and doctor productivity.