

10th November, 2015

The Manager
Company Announcements Platform
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act

This notice is given by SeaLink Travel Group Limited (ASX: SLK) (**SeaLink**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

SeaLink refers to its previous announcement regarding completion of the acquisition of Transit Systems Marine. On completion of this transaction on 6 November 2015, SeaLink issued 3,200,000 fully paid ordinary shares in SeaLink (**New Shares**) as part of the consideration to acquire Transit Systems Marine.

In accordance with section 708A(6) of the Corporations Act, SeaLink advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, SeaLink has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to SeaLink; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



Trevor Waller
Company Secretary

For more information, please call Carla Schaefer, Investor Relations, SeaLink Travel Group 08 8202 8619 or 0409 101 188.

SeaLink Travel Group incorporates:

SeaLink NT and QLD • Captain Cook Cruises • SeaLink South Australia •
Adelaide Sightseeing • Australian Holiday Centre Adelaide and Sydney • KI Adventure Tours
Kangaroo Island Booking Centre • Kangaroo Island SeaLink •
Travellink Technology • Vivonne Bay Lodge

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