

Notice reference number: 1373.15.11

Notice date: 10/11/2015

What's this about?

Effective date: 10/11/2015

ASX Trade
 ASX 24
 ASX TECH

Trading
 Clearing
 Settlement
 ALC
 ASX NET

Operations
 Technology
 Market Data
 Rules
 Compliance
 Risk
 Other

Title

BWX Limited – Admission and Commencement of Official Quotation

Description

BWX Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Tuesday, 10 November 2015.

Official quotation of the Company's securities is expected to commence at 11:05am Australian Eastern Daylight Time (AEDT) on Wednesday, 11 November 2015 on a deferred settlement basis. The Company raised approximately \$39,315,417 by the offer of 26,210,278 ordinary shares at \$1.50 per share under a replacement prospectus dated 28 October 2015.

Quoted Securities: 90,561,977 fully paid ordinary shares

ASX Code: BWX

Time: 11.05am AEDT

Date: 11 November 2015

ASX Trade Abbreviation: BWXLIMITED

ISIN: AU000000BWX7

Home Branch: MELBOURNE

Industry Classification: 3030 – Household & Personal Products

Registered Office: Minter Ellison
 Level 17, 525 Collins Street
 Melbourne VIC 3000
 Phone: +61 3 8785 6300
 Website: www.bwxltd.com

Company Secretary: Aaron Finlay

Share Registry: Link Market Services Limited
 Level 1, 333 Collins Street
 Melbourne VIC 3000
 Phone: 1300 554 474

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister

Place of Incorporation:	Victoria, Australia
Dividend Policy:	See page 63 of the Company's replacement prospectus dated 28 October 2015
Activities:	Beauty and personal care production and distribution company
ASX Restricted Securities:	Nil
Securities not quoted:	5,940,000 options with an exercise price of \$2.00 and expiring on 30 September 2018

INDICATIVE KEY DATES

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Wednesday, 11 November 2015	Commencement of Official Quotation on a deferred settlement basis – 11:05 am AEDT (ASX Code: BWX)
Thursday, 12 November 2015	Holding statements sent to successful applicants Last day for deferred settlement trading
Friday, 13 November 2015	First day of trading on a normal (T+3) basis (ASX code: BWX)
Wednesday, 18 November 2015	Settlement of trades conducted on a deferred settlement basis. First settlement of trades conducted on a T+3 basis

[What do I need to do and by when?](#)

For further details, please refer to the Company's replacement prospectus dated 28 October 2015.

[Need more information?](#)

For further details, please refer to the Company's replacement prospectus dated 28 October 2015

Issued by
Cheng Tang

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Disclaimer
