



# MARKET RELEASE

10 November 2015

## **BWX Limited**

### **PRE-QUOTATION DISCLOSURE**

BWX Limited (the “Company”) was admitted to the Official List of ASX Limited on Tuesday, 10 November 2015.

The following information is released as pre-quotation disclosure.

1. The basis of allocation of ordinary shares under the prospectus and the procedures by which successful applicants can determine their precise allocations.
2. The number of ordinary shares issued or transferred under each of the following components of the offer (as defined in the prospectus):
  - a) the broker firm offer; and
  - b) the institutional offer.
3. The date specified by ASX for the despatch of:
  - a) in relation to all holdings on the CHESS sub-register, a notice from the Company under ASC Settlement Operating Rule 8.9.1;
  - b) in relation to all other holdings, issuer sponsored holding statements; and
  - c) any refund money.



4. A distribution schedule of the number of holders in each class of security to be quoted, setting out the number of holders in the following categories:
  - 1 – 1,000
  - 1,001 – 5,000
  - 5,001 – 10,000
  - 10,001 – 100,000
  - 100,001 and over
5. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
6. The Company's Appendix 1A and Information Form and Checklist.
7. The Company's prospectus.
8. The Company's constitution.
9. The Company's audited accounts for the full year ended 30 June 2015.
10. The full terms and conditions of the BWX Employee Loan Plan.
11. The full terms and conditions of the Company's options on issue.
12. The Company's securities trading policy.

Security Code:                BWX

Cheng Tang

**ADVISER, LISTINGS (MELBOURNE)**