



ASX Release

12 November 2015

Address of the Chairman at the Annual General Meeting

Address of the Chairman at the Annual General Meeting

LiveTiles Limited (ASX:LVT) will hold its Annual General Meeting today at 10am at Level 5, 137-139 Bathurst Street, Sydney.

Please find attached a copy of the Chairman's address.

For further information, please contact:

Matt Brown, Chief Financial Officer
+61 (0)417 201 246
matt.brown@livetiles.nyc

Mike Hill, Non Executive Chairman
0421 056 691



Introduction

Good morning and welcome to the first Annual General Meeting for LiveTiles Limited (the “Company”). It is with great pleasure I open this meeting.

Today is an exciting time for all stakeholders associated with this Company. The Company has now been listed on the ASX since mid September 2015 after a successful fund raising process to capitalise the Company with approximately \$12m.

I first met Karl (CEO and Co Founder), Matt (CFO) and Peter (Co Founder) in Washington at the Microsoft Worldwide Partner Conference in July 2014. I was impressed by the entrepreneurial determination this talented team had and their common focus on the commercialisation of the various LiveTiles and Mosaic products of the Company.

My background for the last 15+ years is working with management teams to help formulate strategic direction and balance the necessary short term risks in growing businesses with the long term creation of building shareholder value. My experience is over many industries and varying sized businesses.

I am very happy to also have Andrew Gray appointed on this board, who has had many years of successful technology investing at his current firm, Value Capital and former private equity firms Archer Capital in Sydney and Francisco Partners in the USA. Andrew adds a wealth of experience to the Company and we thank him for his time, energy and effort in helping LiveTiles fulfill its strategic objectives.

I am genuinely excited to be part of LiveTiles and believe this team has what it takes to deliver for you, the shareholders of the Company.

About LiveTiles

LiveTiles is a global software company headquartered in Times Square, New York, with offices in Melbourne, London and Richland, Washington State. LiveTiles offers modern, user experience-focused technology solutions for the commercial and education markets, and is an award-winning Microsoft Partner. LiveTiles’ products comprise LiveTiles Design, LiveTiles Build and LiveTiles Mosaic (for the K-12 Education market). LiveTiles’ customers represent a diverse range of sectors and are spread throughout the United States, United Kingdom, Europe and Asia-Pacific.

LiveTiles’ proprietary software tools operate together with Microsoft’s cloud collaboration platforms and enable businesses to rapidly build and deploy modern solutions, including intranets and extranets, to their operations. LiveTiles’ products are touch-enabled, mobile-friendly, device-agnostic and easy to configure.

LiveTiles has three software products:



- **LiveTiles Design:** a modern user interface design tool for Microsoft SharePoint and Office 365 (paid version launched in February 2015).
- **LiveTiles Build:** an industry-first software tool that automatically and rapidly generates Microsoft SharePoint site architecture (launched in October 2015).
- **LiveTiles Mosaic:** enables K-12 teachers to easily create modern, touch-friendly online classrooms which seamlessly integrate with Office 365 (launched in 2014).

LiveTiles' products are actively targeting the large installed base of Microsoft SharePoint which has an estimated 200 million users globally.

LiveTiles is pleased to announce that it has entered into a Co-Marketing Agreement with Microsoft Corporation under which LiveTiles Design will be marketed to all United States Office 365 commercial customers with a licensed user base of more than 250 seats.

Office 365 is a key component of Microsoft's commercial cloud business. Microsoft's commercial cloud revenue grew by 88% and generated annual run-rate revenue of more than US\$8 billion in the year to June 30, 2015. LiveTiles Design greatly improves the user experience and adoption of Microsoft SharePoint and helps drive greater consumption of Office 365.

We as the board, thank them for their dedicated support and long hours towards building this business.

Now, for the formalities of the various resolutions presented in the Notice of Meeting.