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ASX Release

Date: 13 November 2015

### **ENTITLEMENT OFFER related Appendix 3X and Significant Shareholder Notices**

The Board of Tamaska Oil and Gas (ASX:TMK) provided the attached Appendix 3X and Significant Shareholder Notices related to the take up of Entitlements.

*For and on behalf of the Board*

Alexander Parks  
Managing Director  
Tamaska Oil & Gas Limited

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> Tamaska Oil & Gas Limited
<b>ABN</b> 66 127 735 442

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Alexander Parks
<b>Date of last notice</b>	26 September 2014

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	
<b>Date of change</b>	11 November 2017
<b>No. of securities held prior to change</b>	<ol style="list-style-type: none"><li>5,308,000 Ordinary Shares</li><li>3,000,000 Options exercisable at \$0.15 on or before 3 October 2017</li><li>24,000,000 Options exercisable at \$0.016 on or before 31 March 2019</li></ol>
<b>Class</b>	<ol style="list-style-type: none"><li>Ordinary Shares</li><li>Unlisted Options</li><li>Unlisted Options</li></ol>
<b>Number acquired</b>	<ol style="list-style-type: none"><li>7,962,000</li></ol>
<b>Number disposed</b>	3,000,000 Options exercisable at \$0.15 on or before 3 October 2017
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$15,924 (at \$0.002 / Share under entitlement issue)

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

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<b>No. of securities held after change</b>	<ol style="list-style-type: none"> <li>13,270,000 ordinary Shares</li> <li>24,000,000 Options exercisable at \$0.0092 on or before 31 March</li> </ol>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<ol style="list-style-type: none"> <li>Entitlement under Prospectus dated 19 October 2015</li> <li>Options cancelled during demerger, as per NOM 17 August 2015</li> <li>Options exercise price adjusted due to demerger, as per NOM 17 August 2015.</li> </ol>

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>If prior written clearance was provided, on what date was this provided?</b>	N/A
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+ See chapter 19 for defined terms.

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme **TAMASKA OIL & GAS LIMITED**  
 ACN/ARSN **127 735 442**

**1. Details of substantial holder (1)**

Name **SEASPIN PTY LTD AS TRUSTEE FOR THE APHRODITE TRUST**  
 ACN/ARSN (if applicable) **077 417 826**

There was a change in the interests of the substantial holder on **11/11/2015**

The previous notice was given to the company on **26/08/2014**

The previous notice was dated **26/08/2014**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid	71,400,000	10.14%	163,500,000	12.47%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/11/2015	Seaspin Pty Ltd ATF The Aphrodite Trust	Rights issue (3:2 shares)	\$184,200.00	92,100,000 Ordinary Shares	92,100,000

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Seaspin Pty Ltd ATF The Aphrodite Trust	Seaspin Pty Ltd ATF The Aphrodite Trust	Seaspin Pty Ltd ATF The Aphrodite Trust	Direct	153,500,000 Ordinary Shares	153,500,000
Falcore Pty Ltd ATF The Morgan Superannuation Fund	Falcore Pty Ltd ATF The Morgan Superannuation Fund	Falcore Pty Ltd ATF The Morgan Superannuation Fund	Direct	10,000,000 Ordinary Shares	10,000,000

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Charles Morgan	PO Box 1100, West Perth WA 6872

**Signature**

Print name **Charles Morgan**

Capacity **Director**

sign here



date 12 November 2015

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme **Tamaska Oil & Gas Ltd (TMK)**  
 ACN/ARSN **ACN 127 735 442**

**1. Details of substantial holder (1)**

Name **Havoc Partners LLP**  
 ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **11 November 2015**

The previous notice was given to the company on **28 July 2014**

The previous notice was dated **28 July 2014**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	80,000,000	11.2%	80,000,000	6.1%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/11/2015	Havoc Partners LLP	Dilution due to new share issue	N/A	0	5.1%

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Havoc Partners LLP	Havoc Partners LLP	Havoc Partners LLP	Holder	80,000,000 ordinary	6.1%

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Havoc Partners LLP	PO Box 8315, Subiaco East, 6008

## Signature

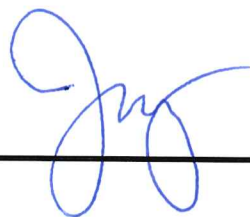
Print name

JUSTIN NORRIS

Capacity

DIRECTOR

sign here



date

12/11/2015

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



**Form 604**

**Corporations Act 2001  
Section 671B**

**Notice of change of interests of substantial holder**

To Company Name/Scheme **Tamaska Oil & Gas Ltd (TMK)**  
ACN/ARSN **ACN 127 735 442**

**1. Details of substantial holder (1)**

Name **Hoperidge Enterprises Pty Ltd as trustee for the Jones Family**  
ACN/ARSN (if applicable) **058 568 835**

There was a change in the interests of the substantial holder on **11 November 2015**

The previous notice was given to the company on **27 August 2014**

The previous notice was dated **27 August 2014**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	82,000,000	11.65%	205,000,000	15.64%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11-Nov-15	Hoperidge Enterprises Pty Ltd as trustee for the Jones Family	Entitlements issue	N/A	123,000,000	3.99%

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Hoperidge Enterprises Pty Ltd as trustee for the Jones Family	Hoperidge Enterprises Pty Ltd as trustee for the Jones Family	Hoperidge Enterprises Pty Ltd as trustee for the Jones Family	Holder	205,000,000 ordinary	15.64%

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Hoperidge Enterprises Pty Ltd as trustee for the Jones Family	Level 8, 125 St Georges Terrace Perth

## Signature

Print name Rodney Malcom Jones

Capacity Director



sign here

date 11-11-15

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# Notice of initial substantial holder

form **603**

Corporations Act 2001

Section 671B

To: Company Name/Scheme Tamaska Oil & Gas (TMK)  
ACN/ARSN ACN 127 735 442

## 1. Details of substantial shareholder (1)

Name Mr Raymond Jepp

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 11/11/2015

## 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons votes (5)	Voting power (6)
Ordinary	85,650,000	85,650,000	6.53%

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mr Raymond Jepp	Holder	85,650,000 ordinary shares

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mr Raymond Jepp	Mr Raymond Jepp	Mr Raymond Jepp	85,650,000 ordinary shares

## 5. Considerations

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		cash	non-cash	
Mr Raymond Jepp	11/11/15	\$102,780		51,390,000 ordinary shares

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address

## Signature

print name

Raymond Jepp

capacity

sign here

[Signature]

date

12/11/15