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ASX Release**ASX Code: AGI****Ainsworth Game Technology Acquires Nova Technologies LLC –significant and accretive entry into complementary US Class II gaming market**

The Board of Directors of Ainsworth Game Technology Limited (“AGI”) is pleased to announce today that AGI has entered into a binding agreement to acquire 100% of the equity in US based privately-held Nova Technologies LLC (“Nova”) on a debt free basis for a purchase price of US\$38 million to be paid in cash on completion. The transaction is targeted for closing in early Q1 of calendar 2016, subject to all necessary regulatory approvals.

The price represents a multiple of approximately 8.1-8.5 times Trailing Twelve Months EBITDA, depending upon the exact date of close.

For more than a decade, Nova has been an innovative manufacturer of Class II games and systems. It has also deployed selected Class III games in certain markets. Nova’s game library boasts in excess of 30 proven Class II titles placed across more than 1,300 gaming positions earning a daily fee in markets throughout the United States.

With this acquisition, AGI brings the number of units under gaming operation on daily fee to over 2,600 in North America, approximately doubling the existing number of products under gaming operation.

The following details are provided on Nova:

- Nova is a proven performer in the complementary US Class II gaming market;
- Extensive library of games and software support, recurring revenues from over 1,300 units connected to Nova’s certified and proven Class II Bingo Server;
- Complementary geographic footprint with customers and operations in 11 states;
- Recurring revenues from revenue share arrangements;
- Combination creates an increased presence across Class II and Class III markets; and
- Earnings accretive transaction in FY16. Significant opportunities for growth in US, Latin America and leverage across existing customer base.

Danny Gladstone, Chief Executive Officer of AGI, said “We are very excited to announce the acquisition of Nova today, as it demonstrates our continued focus on growth in the key North American market. The transaction allows us to enter Class II gaming in an immediate and significant manner. This deal represents a complementary extension of available product to the direct benefit of AGI’s current customer base across the Americas. In addition, this acquisition is earnings accretive from day one. For these reasons, it makes both great strategic and financial sense for Ainsworth.”

Nova CEO Jamie Tzouvelekas added: “We are very pleased to join forces with Ainsworth. This is a natural next step for Nova, as we feel Ainsworth’s support and involvement will help unlock our true potential in Class II and other markets. Taking Ainsworth’s extensive and world-class content library and bringing it to the Class II environment will surely be a win-win for our customers who are always looking for new and compelling content.” Mr. Tzouvelekas and his expert team are all expected to remain with AGI post-close.

Further to the above, AGI advised that credit approval for a A\$90 million secured facility had been received with the Australian and New Zealand Banking Group Limited, which replaces the current A\$30 million unsecured facility in place, subject to completion of documentation. This facility will be utilised to fund the acquisition of Nova.

For further information on the acquisition including an overview of the Nova business and strategic rationale please refer to the AGM Presentation released to ASX.

Investor Teleconference 9.00am AEDT Tomorrow

AGI will host an investor webcast at 9.00am (AEDT) on Wednesday 18th November to present the acquisition. Investors can access the webcast via the following URL:
www.openbriefing.com/OB/2001.aspx

An archive of the presentation will be available following the event on the Company’s website.

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