

## Market Announcement

17 November 2015

### Spark Finance considers retail bond offer

Spark Finance Limited (**SFL**) is considering making an offer of up to \$100,000,000 unsecured, unsubordinated fixed rate bonds (**Bonds**) to institutional and New Zealand retail investors, with the ability to accept up to \$50,000,000 oversubscriptions at SFL's discretion. SFL is the company in the Spark New Zealand group that carries out the borrowing activities for the group.

The Bonds are expected to have a term of approximately seven years and to mature in March 2023.

It is expected that full details of the offer will be released in the week beginning 30 November 2015, when the offer is expected to open.

SFL has appointed ANZ Bank New Zealand Limited and Commonwealth Bank of Australia as Joint Lead Managers and Deutsche Craigs Limited as Co-manager in relation to the Bond offer.

Investors can register their interest in the offer by contacting the Joint Lead Managers or Co-Manager as detailed below, or their financial advisor. Indications of interest will not constitute an obligation or commitment of any kind.

No money is currently being sought and applications for the Bonds cannot currently be made. If SFL offers the Bonds, the offer will be made in accordance with the Financial Markets Conduct Act 2013. The Bonds are expected to be quoted on the NZX Debt Market.

#### Joint Lead Managers



Phone: 0800 269 476



Phone: 0800 272 633

#### Co-Manager



Phone: 0800 226 263

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