

FALCON MINERALS LIMITED

ACN 009 256 535

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, Falcon Minerals Limited advises that at the Annual General Meeting of shareholders held today, all resolutions set out in the meeting notice were passed on the show of hands.

The total number of proxies and the share they represented in respect of each resolution is listed below:

ANNUAL GENERAL MEETING				
RESOLUTIONS:	No. of shares represented by the proxies			
	No. of proxies received	For	Against	Abstain
1. Adoption of Remuneration Report	51	12,791,608	210,333	38,674,251
2. Re-election of Mr Richard Diermajer	51	33,981,977	195,500	17,814,715
3. Refresh 15% Placement Capacity	51	51,681,692	310,500	Nil
3. Approval of 10% Placement Facility	51	51,681,692	310,500	Nil

Included in the "For" column above are the following proxies which were left to the discretion of the Chairman:

Resolution 1 – 11,422,905

Resolution 2 – 11,372,905

Resolution 3 – 11,372,905

Resolution 4 – 11,372,905

Please also note that votes relating to a person who abstains on a resolution are not counted in determining whether or not the required majority of votes were cast for or against the resolution.

Dated: 19th of November, 2015

Ron Smit
Managing Director