

20 November 2015

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
Sydney NSW 2000

**By electronic lodgement**

Dear Sirs,

**ASX Code: 1ST**

**Issue of Capital**

We refer to the announcement of 9 November 2015.

1<sup>st</sup> Available Ltd (**Company**) is pleased to advise that it has received \$1,200,000 (before payment of costs) from the sophisticated investor who subscribed for shares pursuant to the placement and has issued 10,000,000 fully paid ordinary shares.

A cleansing notice and Appendix 3B have been today lodged in relation to this issue.

For more information, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully



**Andrew Whitten**  
Company Secretary