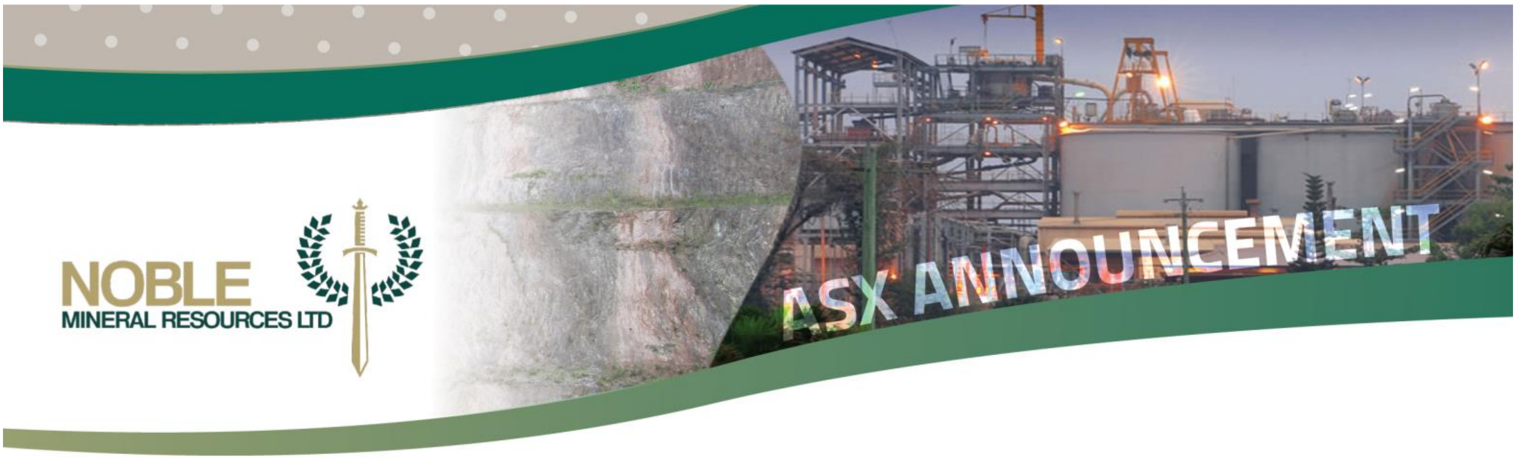

(Subject to Deed of Company Arrangement) **23 November 2015**

Results of 2015 Extraordinary General Meeting

Noble Mineral Resources Limited (ACN 124 893 465) (Subject to Deed of Company Arrangement) (**Company**) is pleased to advise that that shareholders of the Company **passed Resolutions 1-14, 17 and 18** (outlined in the table below) on a poll in the Notice of Meeting dated 22 October 2015 at the 2015 Extraordinary General Meeting held today at 10:00am (AWST) (**EGM**).

Resolutions 15 and 16 (special resolutions) were not passed not a poll. Accordingly, the Company will not be changing its name and its constitution at this stage.

As required by section 251AA(2) of the Corporations Act 2001, the following statistics are provided in respect of each Resolution considered at the EGM:

Summary of the proxy votes

Resolution	In favour	Against	Abstain
1. Consolidation	145,621,189	122,403,289	0
2. Issue of Securities pursuant to First Placement	145,801,259	122,223,219	0
3. Issue of Second Placement Shares	145,721,246	122,303,232	0
4. Approval of Future Issue of 30,000,000 Management Options	145,633,259	122,391,219	0
5. Acquisition of a Relevant Interest	145,793,259	122,231,219	0
6. Related Party Approval – Michael (Mike) Hill	145,793,259	122,231,219	0
7. Related Party Approval – Michael Everett	145,793,259	122,231,219	0
8. Related Party Approval – Brett Chenoweth	145,713,246	122,311,232	0
9. Related Party Approval – Jonathan Pager	145,713,246	122,311,232	0
10. Election of Mr Michael (Mike) Hill as a Director	145,721,246	122,303,232	0
11. Election of Mr Michael Everett as a Director	145,721,246	122,303,232	0
12. Election of Mr Brett Chenoweth as a Director	145,721,246	122,303,232	0
13. Election of Mr Jonathan Pager as a Director	145,721,246	122,303,232	0
14. Adoption of Option Plan	145,721,246	122,303,232	0
15. Repeal and Adoption of a Constitution	145,721,246	122,303,232	0
16. Change of Company Name	145,801,259	122,223,219	0
17. Removal of Auditor	145,721,246	5,830,013	0
18. Appointment of Auditor	145,721,246	5,830,013	0

Summary of the votes which were cast in person or by proxy on a poll

Resolution	In favour	Against	Abstain
1. Consolidation	186,495,469	122,403,289	0
2. Issue of Securities pursuant to First Placement	186,675,539	122,223,219	0
3. Issue of Second Placement Shares	186,595,526	122,303,232	0
4. Approval of Future Issue of 30,000,000 Management Options	186,507,539	122,391,219	0
5. Acquisition of a Relevant Interest	186,667,539	122,231,219	0
6. Related Party Approval – Michael (Mike) Hill	186,667,539	122,231,219	0
7. Related Party Approval – Michael Everett	186,667,539	122,231,219	0
8. Related Party Approval – Brett Chenoweth	186,587,526	122,311,232	0
9. Related Party Approval – Jonathan Pager	186,587,526	122,311,232	0
10. Election of Mr Michael (Mike) Hill as a Director	186,595,526	122,303,232	0
11. Election of Mr Michael Everett as a Director	186,595,526	122,303,232	0
12. Election of Mr Brett Chenoweth as a Director	186,595,526	122,303,232	0
13. Election of Mr Jonathan Pager as a Director	186,595,526	122,303,232	0
14. Adoption of Option Plan	186,595,526	122,303,232	0
15. Repeal and Adoption of a Constitution	186,595,526	122,303,232	0
16. Change of Company Name	186,675,539	122,223,219	0
17. Removal of Auditor	186,595,526	5,830,013	0
18. Appointment of Auditor	186,595,526	5,830,013	0

ENDS

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