

Catapult Group International Limited – Annual General Meeting
Tuesday, 24 November 2015

Chairman's introduction

Good morning and welcome to Catapult's Annual Meeting for 2015. I am pleased to be speaking on behalf of the Board, as Executive-Chairman, for Catapult's first Annual General Meeting as a publicly listed company.

To begin, I would like to introduce our Board to you. On the table to my left is Shaun Holthouse, Catapult's Chief Executive Officer and Co-founder. Shaun will present to us after the formal business is conducted. Next to Shaun is Brett Coventry, Catapult's Chief Financial Officer and Joint-Company Secretary. Next to Brett is Igor van de Griendt, Catapult's Chief Operating Officer and Co-founder, followed by our non-executive Directors: Brent Scrimshaw, Calvin Ng and Rhona O'Donnell. On the end we have Anand Sundaraj, Catapult's Joint-Company Secretary.

Before we start with the formal business of the meeting, I have a couple of housekeeping points. I would be grateful if you could please make sure your phone is switched off or on silent. And, in the event of an emergency please make your way to the door you came through and follow the instructions of the Etihad staff.

On behalf of the executive team I would like to first thank the non-executives for their contribution to the company over the past year, in particular through our period of transition to a publicly listed company. The depth of industry and professional experience of these members has proven invaluable. Brent Scrimshaw has over 25 years of experience in global consumer innovation, business leadership and brand management throughout a number of senior leadership roles for Nike. Rhonda O'Donnell has extensive experience in international and local industries and has been a successful executive and board member in both private and public sectors. Calvin Ng has significant investment banking experience and is co-founder of an independent corporate advisory and funds management group. All our non-executive directors come with significant Board experience from a number of directorships at other ASX-listed companies.

I will now move to the formal business of the meeting.

[Formal business of the meeting conducted]

Today our CEO and co-founder, Shaun Holthouse, and I, will deliver an updated presentation to you. We will take you through what has been another strong year for Catapult, and will talk about some of the exciting opportunities that lie ahead. Most significantly, we will update you on the market's evolution and our forecast of even stronger growth projections than we had previously announced.

On 10th of August 2015 we released guidance to the market the Catapult expects 30-40% growth in total units sold compared to FY15. I'm pleased to point out that Shaun will be stating, in his presentation, that while it's early in our financial year, we are expecting a much stronger result for the full year to 30 June 2016 compared to this guidance.

Our revised guidance now sits significantly above the top end of the original guidance given, which Shaun will take you through along with additional guidance on sales and revenues for financial year 2016.

As we embark on this accelerated growth plan, I would also like to point out that Catapult is currently in trading halt as we undertake a small capital raising to fund a further expansion of our

sales and marketing platform globally. This will enable us to achieve these accelerated growth projections.

There will be an opportunity for shareholders to ask specific questions about Catapult's performance and our upgraded growth projections following Shaun's presentation.

[Refer to slide pack for the resolutions proposed at the Annual General Meeting]