

ASX ANNOUNCEMENT

Chairman's Address

The Superloop Opportunity

As Founder and Executive Chairman it has been both an honour and a pleasure to bring Superloop to the Australian Stock Exchange as an opportunity for investors to:-

- participate in the fast growing telecommunications hubs in the Asia Pacific Region, Australia, Singapore and Hong Kong;
- own part of a disruptive business model that provides customers with innovative connectivity solutions;
- provide capital to build a company and culture that can rapidly execute on our vision of Superloop becoming a leading provider of connectivity solutions across the Asia Pacific Region.

Superloop

Since the company's formation in 2014, Superloop has quickly established fibre optic networks in both the markets of Brisbane, Sydney, Melbourne and Singapore. During the past year we expanded our fibre infrastructure and now have over 250km of fibre in the ground and 35 data centres on-net and continuing to grow.

In Australia and Singapore we have LIVE networks providing customers with active services.

I am grateful to the management and leadership team that we have assembled, and for the manner in which Superloop is forming, and the values we demonstrate through our behaviours everyday. I am appreciative of the counsel from our Board, and their ongoing leadership and oversight as we execute on our business plans to provide value to you - our shareholders.

Building Capability

Your Board has been focussed on building the foundations of this business - building a great network, with great coverage and serviced by a great team. The fibre network has been built and continuing to expand into high value data centre and enterprise buildings.

I am delighted to announce the acquisition of APEXnetworks into the Superloop Group. Not only have we secured an outstanding leadership team in Ryan Crouch and Matthew Gregg, but the addition of the APEXnetworks platform will accelerate our APAC network interconnection product

set. The APEXnetworks platform provides full end to end network solutions capability from service qualification, ordering, billing, provisioning and dynamic network management all via a single customer portal.

We also announced the acquisition of Cinenet Systems Pty Ltd to further build our capability and coverage and support our plans for the digital media vertical which have a requirement for big data transmission and high speed interconnectivity. Cinenet is well positioned in the media sector, having outstanding management and relationships both within Australia and internationally. We are delighted to welcome Cinenet to the Superloop Group.

Both these acquisitions are complementary to our existing business and customer base.

Board Appointment

Finally, I am delighted that as part of the CINENET transaction, subject to completion and formal approval that Tony Clark is able to join the Superloop Board. I look forward to Tony's contribution as we progress the Company's vision.

Thank you to shareholders for your ongoing support.

I will now invite Superloop's CEO Daniel Abrahams to present the CEO Report.