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ASX Release

Date: 24 November 2015

Shortfall Placement Significant Shareholder Notices

The Board of Tamaska Oil and Gas (ASX:TMK) provided the attached Significant Shareholder Notices related to the take up of Shortfall.

For and on behalf of the Board

Alexander Parks
Managing Director
Tamaska Oil & Gas Limited

Form 604**Corporations Act 2001
Section 671B****Notice of change of interests of substantial holder**

To Company Name/Scheme **Tamaska Oil & Gas Ltd (TMK)**
 ACN/ARSN **ACN 127 735 442**

1. Details of substantial holder (1)

Name **Hoperidge Enterprises Pty Ltd as trustee for the Jones Family**
 ACN/ARSN (if applicable) **058 568 835**

There was a change in the interests of the substantial holder on **20 November 2015**

The previous notice was given to the company on **11 November 2015**

The previous notice was dated **11 November 2015**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	205,000,000	15.64%	355,000,000	19.89%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
20-Nov-15	Hoperidge Enterprises Pty Ltd as trustee for the Jones Family	Shortfall Placement	N/A	150,000,000	4.25%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Hoperidge Enterprises Pty Ltd as trustee for the Jones Family	Hoperidge Enterprises Pty Ltd as trustee for the Jones Family	Hoperidge Enterprises Pty Ltd as trustee for the Jones Family	Holder	355,000,000 Ordinary	19.89%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Hoperidge Enterprises Pty Ltd as trustee for the Jones Family	Level 8, 125 St Georges Terrace Perth

Signature

Print name Rodney Malcom Jones

Capacity Director



sign here

date 23-11-15

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme **TAMASKA OIL & GAS LIMITED**
 ACN/ARSN **127 735 442**

1. Details of substantial holder (1)

Name **SEASPIN PTY LTD ATF THE APHRODITE TRUST**
 ACN/ARSN (if applicable) **077 417 826**

There was a change in the interests of the substantial holder on **20/11/2015**

The previous notice was given to the company on **11/11/2015**

The previous notice was dated **12/11/2015**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid	163,500,000	12.47%	163,500,000	9.16%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
20/11/2015	Seaspin Pty Ltd ATF The Aphrodite Trust	Dilution	Nil	Nil	Nil
20/11/2015	Falcore Pty Ltd ATF The Morgan Superannuation Fund	Dilution	Nil	Nil	Nil

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Seaspin Pty Ltd ATF The Aphrodite Trust	Seaspin Pty Ltd ATF The Aphrodite Trust	Seaspin Pty Ltd ATF The Aphrodite Trust	Direct	153,500,000 Ordinary Shares	153,500,000
Falcore Pty Ltd ATF The Morgan Superannuation Fund	Falcore Pty Ltd ATF The Morgan Superannuation Fund	Falcore Pty Ltd ATF The Morgan Superannuation Fund	Direct	10,000,000 Ordinary Shares	10,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Charles Morgan	PO Box 1100, West Perth WA 6872
Seaspin Pty Ltd ATF The Aphrodite Trust	PO Box 1100, West Perth WA 6872
Falcore Pty Ltd ATF The Morgan Superannuation Fund	PO Box 1100, West Perth WA 6872

Signature

Print name Charles Morgan

Capacity Director

sign here



date 23 November 2015

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Tamaska Oil and Gas Ltd

ACN/ARSN 127 735 442

1. Details of substantial holder (1)

Name Mr Raymond Jepp

ACN/ARSN (if applicable) _____

The holder ceased to be a
substantial holder on

20/11/2015

The previous notice was given to the company on

12/11/2015

The previous notice was dated

12/11/2015

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
20/11/2015	Mr Raymond Jepp	Dilution resulting from Shortfall Placement	Nil	Nil	1.73%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Raymond Jepp	70 Arlington Avenue, South Perth WA 6151

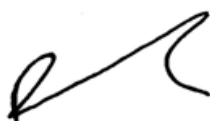
Signature

print name Mr Raymond Jepp

capacity

Substantial Shareholder

sign here



date

20 November 2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 605
Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Tamaska Oil and Gas Ltd

ACN/ARSN 127 735 442

1. Details of substantial holder (1)

Name Havoc Partners LLP

ACN/ARSN (if applicable)

The holder ceased to be a
substantial holder on 20/11/2015

The previous notice was given to the company on 12/11/2015

The previous notice was dated 12/11/2015

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
20/11/2015	Havoc Partners LLP	Dilution	Nil	Nil	1.62%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Havoc Partners LLP	PO Box 8315, Subiaco East 6008

Signature

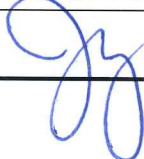
print name

JUSTIN NORRIS

capacity

DIRECTOR/
PARTNER

sign here



date

20/11/2015