

Notice reference number: 1442.15.11

Notice date: 25/11/2015

**What's this about?**

Effective date: 25/11/2015

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ASX Trade   
  ASX 24   
  ASX TECH

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Trading   
  Clearing   
  Settlement   
  ALC   
  ASX NET

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Operations   
  Technology   
  Market Data   
  Rules   
  Compliance   
  Risk   
  Other

**Title**

IDP Education Limited – Admission and Commencement of Official Quotation

**Description**

IDP Education Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Thursday, 26 November 2015.

Official quotation of the Company's securities is expected to commence at 12:00pm Australian Eastern Daylight Time (AEDT) on Thursday, 26 November 2015 on a conditional and deferred settlement basis. The Company raised approximately \$331.6 million by the offer of 125,147,484 ordinary shares at \$2.65 per share under a prospectus dated 12 November 2015.

Quoted Securities:	250,294,968 fully paid ordinary shares
ASX Code:	IEL
Time:	12.00pm AEDT
Date:	26 November 2015
ASX Trade Abbreviation:	IEL
ISIN:	AU000000IEL5
Home Branch:	MELBOURNE
Industry Classification:	2530 – Consumer Services
Registered Office:	Level 8, 535 Bourke Street Melbourne VIC 3000 Phone: +61 3 9612 4400 Website: www.idp.com
Company Secretary:	Murray John Walton
Share Registry:	Link Market Services Limited Locked Bag A414 Sydney South NSW 1235 Phone: 1300 554 474
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister

Place of Incorporation:	Victoria, Australia
Dividend Policy:	See page 81 of the Company's prospectus dated 12 November 2015
Activities:	Education services provider
ASX Restricted Securities:	Nil
Securities not quoted:	4,150,000 options with an exercise price of \$1.44 and expiring on 14 September 2020

#### INDICATIVE KEY DATES

The following timetable is for the conditional and deferred settlement trading in the Company's shares.

Date	Event
Thursday, 26 November 2015	Commencement of Official Quotation on a conditional and deferred settlement basis – 12:00 pm AEDT (ASX Code: IEL)
Monday, 30 November 2015	Settlement of the Offer Last day for conditional trading
Tuesday, 1 December 2015	Commencement of trading on an unconditional and deferred settlement basis
Wednesday, 2 December 2015	Holding statements sent to successful applicants Last day for deferred settlement trading
Thursday, 3 December 2015	First day of trading on a normal (T+3) basis (ASX code: IEL)
Tuesday, 8 December 2015	Settlement of trades conducted on a deferred settlement basis. First settlement of trades conducted on a T+3 basis

#### What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 12 November 2015.

#### Need more information?

For further details, please refer to the Company's prospectus dated 12 November 2015.

Issued by  
Cheng Tang

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Disclaimer