



ORBITAL®

Annual General Meeting

25 November 2015

1) Remuneration Report

For	Against	Abstain	Proxy's discretion
9,797,526	134,609	22,106	210,569

2) Election of Director – Mr Poynton

For	Against	Abstain	Proxy's discretion
12,621,471	65,964	1,674	211,389

3) Approval of 10% Placement Facility

For	Against	Abstain	Proxy's discretion
12,523,359	146,320	11,096	219,723



ORBITAL®

MINING &
INDUSTRIAL

AEROSPACE

ACCELERATOR





ORBITAL is an innovative industrial technology company.

ORBITAL invents and builds smart technology that delivers improved performance outcomes for our clients in the mining & industrial, aerospace and accelerator sectors.

ORBITAL operates on a global scale and is headquartered in Perth, Western Australia. From a world class facility, **ORBITAL**'s innovation magic takes shape – from research and design to development, manufacturing and implementation.

Delivering state-of-the-art products and services within the industrial technology sector is what we do.

ORBITAL's technology leadership is exemplified by the patented REMSAFE remote isolation system for global mining and industrial applications and **ORBITAL**'s UAVE business that produces and supplies engine and aircraft propulsion systems for unmanned aerial vehicles.

- Strengthened the **ORBITAL** offering
 - Acquired a 61.5% controlling interest in REMSAFE
 - Orbital UAVE secured a A\$12m production contract with Insitu Inc., a subsidiary of The Boeing Company
 - Divested from all LPG related businesses
 - Successful A\$25 million sale of Synerject share
 - Developed Accelerator, a centre for innovation and commercialisation
 - Launched new branding, new websites, a new **ORBITAL**



SHARE PRICE HISTORY

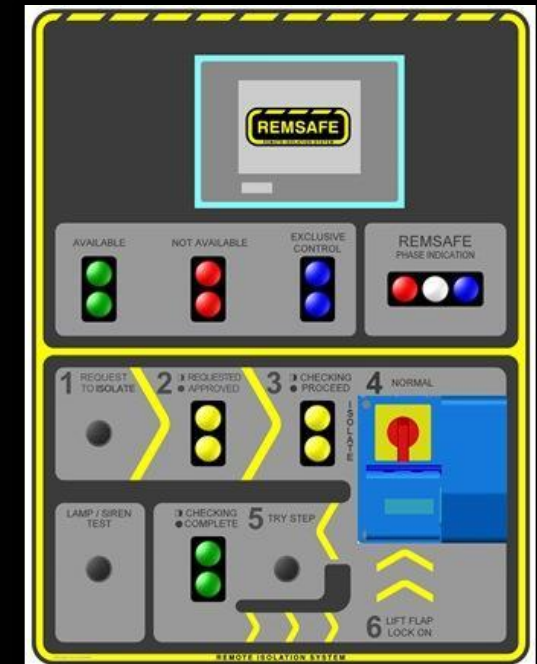


2014 / 2015



REMSAFE

- **REMSAFE** is a patented, automatic remote isolation system that enables plant operators to safely and quickly isolate fixed equipment from its energy source.
- **REMSAFE** protects workers from arc flash danger by eliminating manual procedures within switch rooms and substations.
- **REMSAFE** optimises production, minimises downtime and delivers immediate cost savings.





- Orbital acquired a 61.5% interest in REMSAFE
- **REMSAFE** won new orders at multiple Pilbara iron ore mine sites
- **REMSAFE** won its first international order for a South African coal mine
- Addition of 11 new patent families (total up to 13)
- Finished development and commissioned new Gen 4 system:
 - More refined
 - More features
 - Lower cost
 - Shorter installation time



- Improves **efficiency**.
 - Isolation events that can take more than 90 minutes take **less than 6 minutes** with **REMSAFE**.
- Improves **safety**.
 - **REMSAFE** eliminates workers exposure to deadly arc flash.
- Rapid **ROI**.
 - Investment break-even point with **REMSAFE** can be reached within a few days.





GROWTH STRATEGY

- **REMSAFE** is increasingly relevant for clients in a declining commodity price environment.
- Expansion into new global markets, industries and product applications.
- Setting new safety benchmarks for industry.
- Targeting rapid sales growth to annual sales in excess of A\$100 million within 5 years.





One isolation switch.

Two buttons.

Three minutes to complete a verified, safe, full current isolation to unlock the production potential at your fixed plant operations.



ORBITAL®

UAV

ORBITAL's 35 year history of innovation in engine development technology is now focused within **Orbital UAVE** to design, develop, and construct the world's best engines and propulsion systems for Unmanned Aerial Vehicles ("UAV").

The UAV market is growing rapidly and **Orbital UAVE** is poised to leverage the proprietary FlexDi™ technology and ORBITAL's unique ability to provide the "heavy fuel" solution specified for military applications.

Our commercial production contract with Insitu Inc., a subsidiary of The Boeing Company, paves the way for long-term supply contracts which would underwrite the development of full scale commercial UAV production facilities in the United States.

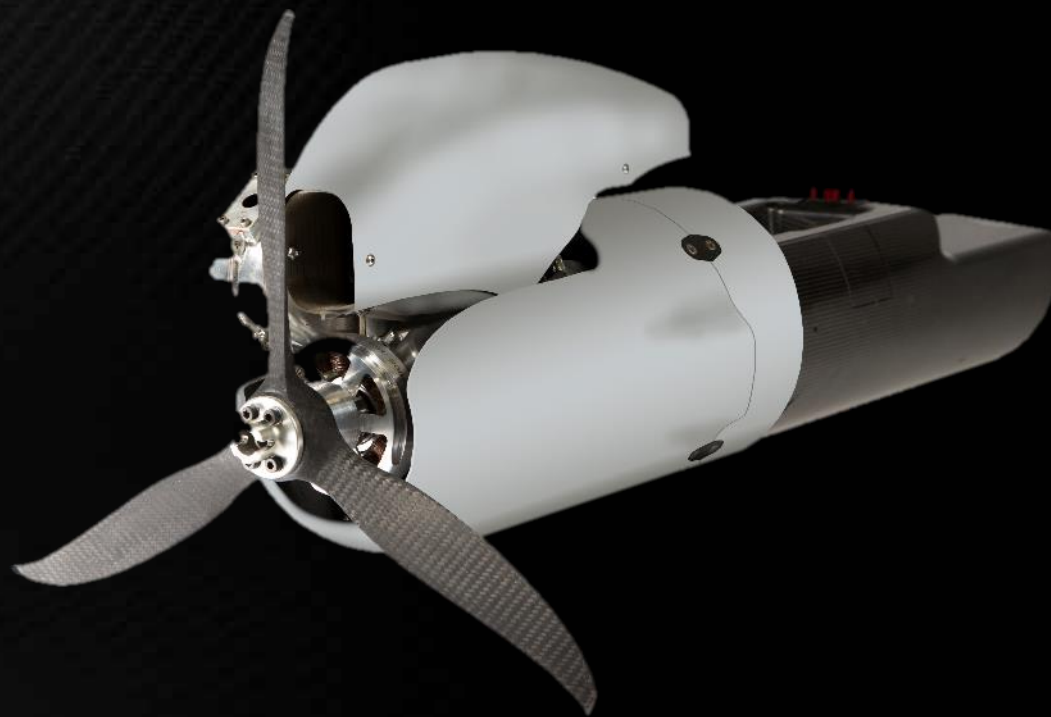


- Orbital UAVE's propulsion system sets new industry benchmarks
- The first heavy fuel engine in its class to successfully complete the stringent United States FAA FAR 33.49 endurance test
- Successful first test flight of the Insitu ScanEagle[®] UAV using an Orbital UAVE designed and built engine and propulsion system
- Orbital won new A\$12m production contract with Insitu Inc, a subsidiary of The Boeing Company
- Textron Engine Management Systems (EMS) component orders ongoing
- Additional electronics and software for applications such as:
 - Small unmanned aircraft markets
 - Medium sized unmanned aircraft markets
 - Unmanned helicopter markets

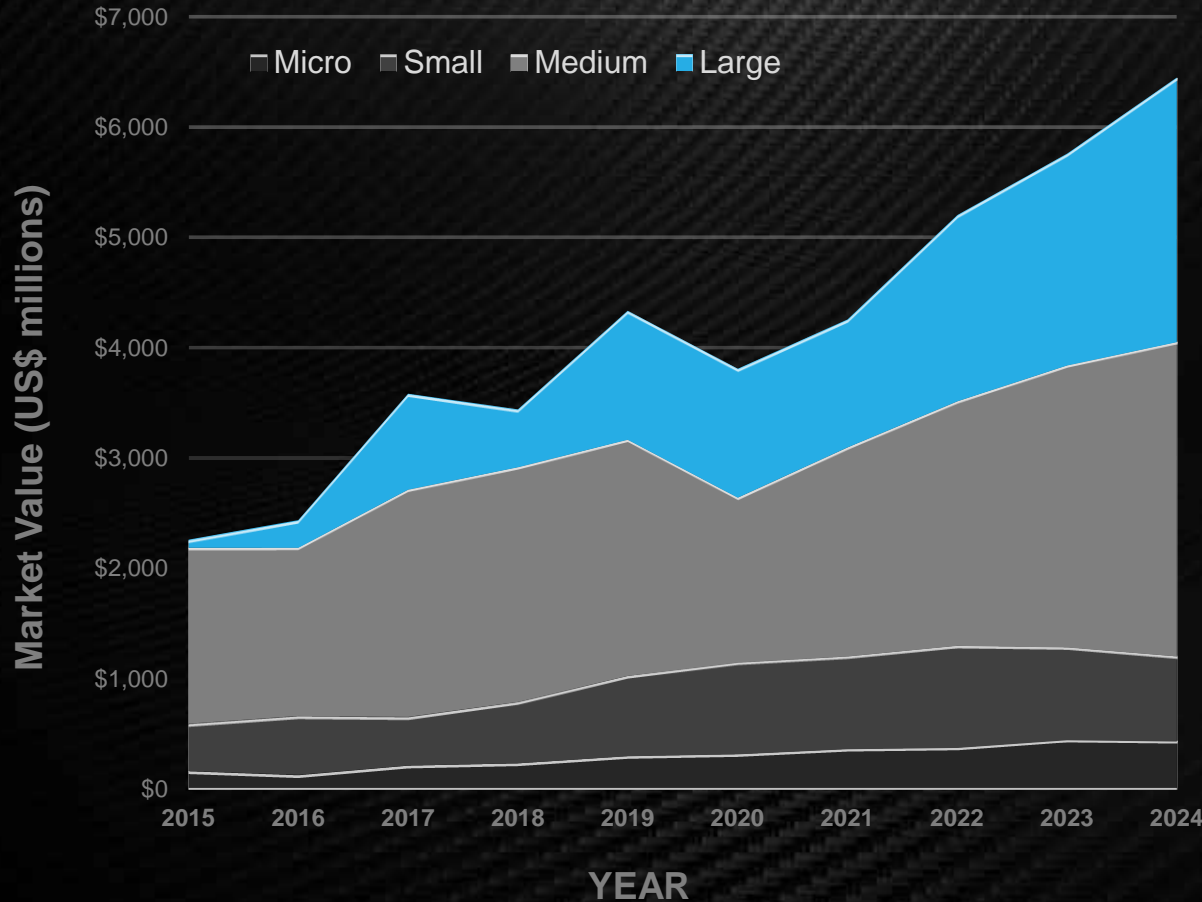


Insitu Eagle Point Facility, Bingen Washington

- Improves **aircraft range.**
- Improves **reliability.**
- Improves **durability.**
- Operates **on all fuel types.**



Global UAV Projected Production Market



- From global leader of design to global leader of manufacturing.
- A commitment to commercial production.
- Develop large scale facilities enabling accelerated expansion into other growth UAV markets.
- A clear pathway exists for **Orbital UAVE** to generate annual sales in excess of A\$100 million.



Orbital's ambition is for **Orbital UAVE** to be the leading global supplier of heavy fuel engines in the UAV industry.



 **ORBITAL[®]**
ACCELERATOR



- Orbital’s core engineering expertise has become the “**Orbital Accelerator**”.
- Orbital Accelerator **identifies, develops and commercialises** mid-to-late stage industrial tech start-ups.
- Leveraging Orbital’s successful track record of “product incubation”, FlexDi, REMSAFE, Orbital UAVE & Synerject.

- **Rapid growth** opportunities
- Access to **global** investor base
- Industry-leading **mentors**
- **World class** technical facilities

Mentor > Accelerate > Commercialise > Invest

The New Orbital

An innovative industrial technology company:

1. Investing in high growth businesses
2. Diversified across unique product offerings
3. Exposed to global markets
4. On a pathway to rapid commercialisation
5. Attracting new opportunities to accelerate



CORPORATE OVERVIEW

Directors / Senior Management

John Welborn	Chairman, Independent Non-Executive Director
Terry Stinson	Managing Director & Chief Executive Officer
John Poynton AM	Non-Executive Director
Dr Geoff Cathcart	Chief Technical Officer
Ian Veitch	Chief Financial Officer & Company Secretary

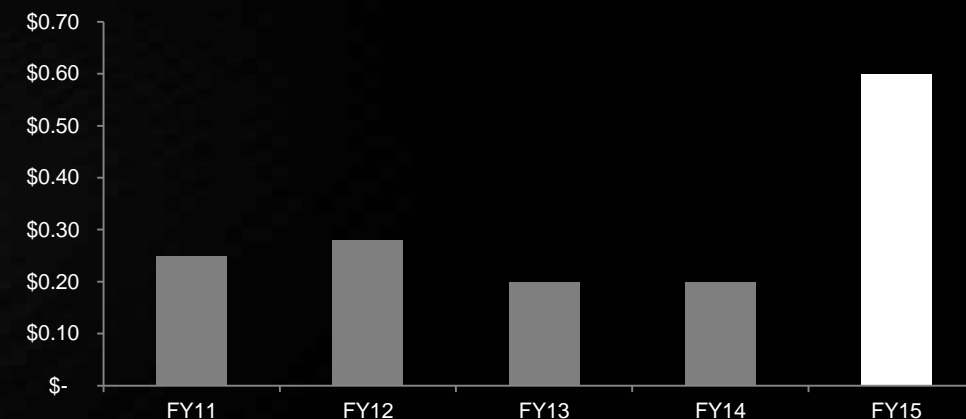
Major Shareholders (as at 19th November 2015)

Entity	# of Shares (m)	Interest (%)
JP Morgan Nominees Australia Limited	6,810,422	13.62%
Mulloway Pty Ltd	2,665,688	5.33%
HSBS Custody Nominees (Australia) Limited	2,286,279	4.57%
Annapurna Pty Ltd	2,017,331	4.04%
Citicorp Nominees Pty Ltd	1,636,438	3.27%
Debuscey Pty Ltd	1,100,000	2.20%
Bond Street Custodians	1,000,122	2.09%
Mr Michael William Ford & Mrs Nina Bette Ford	1,000,000	2.00%

Capital Structure (as at 19th November 2015)

ASX Code	OEC
Ordinary Shares on Issue	51.0m
Market Capitalisation (@A\$0.60)	A\$30.83m
Convertible Notes (@A\$0.40)	A\$9.1
Other Debt	A\$8.6
Cash	A\$28.2

Share Price History





CAUTIONARY STATEMENT

This presentation includes statements looking-forward that involve risks and uncertainties. These statements are based upon management's expectations and beliefs concerning future events. Forward-looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of the Company, that could cause actual results to differ materially from such statements. Actual results and events may differ significantly from those projected in the forward-looking statements as a result of a number of factors including, but not limited to, those detailed from time to time in the Company's Annual Reports. Orbital makes no undertaking to subsequently update or revise the forward-looking statements made in this presentation to reflect events or circumstances after the date of this release.



ORBITAL®

Contact Orbital, or visit the
website for further information

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