

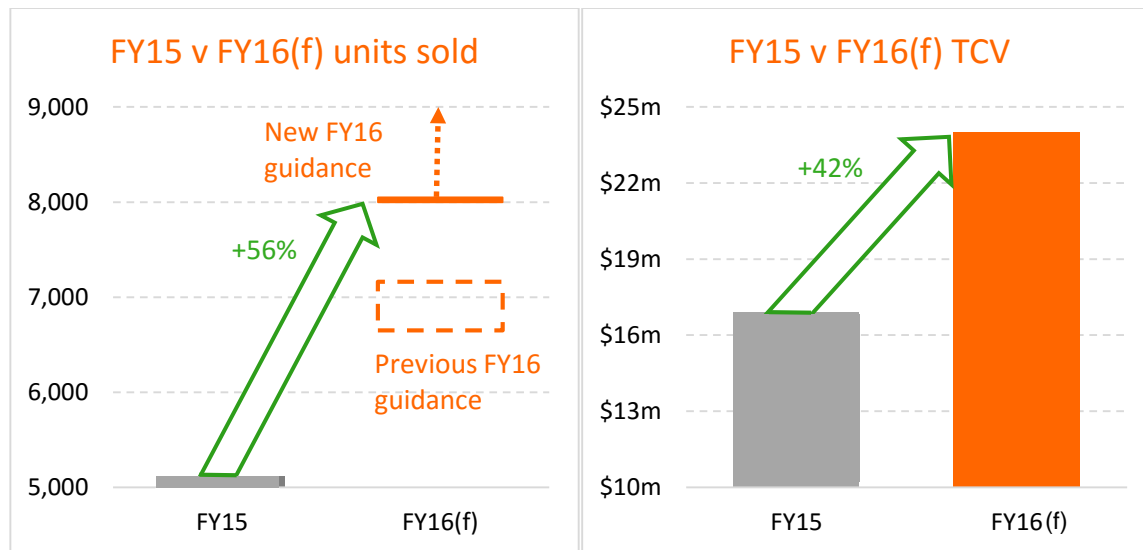
26 November 2015
 ASX Market Announcement
 Australian Securities Exchange
 20 Bridge Street
 Sydney NSW 2000

Catapult Upgrades FY16 Guidance and Completes Capital Raising

Catapult Group International Limited (Catapult, ASX:CAT) is pleased to announce it has successfully completed a \$6 million institutional placement of new ordinary shares (Placement) to fund a significant expansion of its sales and marketing platform globally.

The Placement was launched following the release of a substantial upgrade to Management's guidance for FY16, at the Company's Annual General Meeting (AGM) on Tuesday 24th November, including:

- Minimum 8,000 units expected to be sold (up minimum 56% on FY15)
- Total contract value (TCV) expected to reach \$24.5m (up 42% on FY15)



The upgrade in guidance followed a strong start to the current financial year, where Catapult achieved its 2nd largest quarter of sales on record. Further details can be found in Catapult's AGM presentation lodged with ASX on Tuesday 24th November.

The Placement was priced at \$1.42 which is equivalent to the volume weighted average price (VWAP) over the 5 days of trading prior to launch on 24 November 2015. Morgans Financial and Bell Potter Securities acted as Joint Lead Managers to the Placement.

The Placement size was increased from \$5 million to \$6 million as a result of strong demand from new and existing institutions. Net proceeds from the Placement will be used to fund a further expansion of Catapult's sales and marketing platform across key regions of the United States, Europe and Asia, as well as for working capital purposes.

Shaun Holthouse, Chief Executive Officer, said "It is very pleasing to see such a high level of support for our accelerated growth strategy and capital raising. The additional funding enables us to undertake a much greater expansion of our sales and marketing platform over the coming year and position us for accelerated growth in our market share across the US, Europe and Asia. I thank the tremendous support from our existing investors and welcome the many new institutional investors to the register as we embark on this new phase."

New shares subscribed for under the Placement are expected to be settled on Tuesday 1st December 2015, with allotment and normal trading of New Shares expected to commence on Wednesday 2nd December 2015.

The trading halt in Catapult is expected to be lifted at market open today.

About Catapult

Catapult is a leading global sports analytics company that provides elite sporting organisations and athletes with detailed, real time data and analytics to monitor and measure athlete:

- ❑ Fitness and skill levels
- ❑ Response to specific training techniques
- ❑ Tactical performance
- ❑ Risk of injury and safety and to assist with rehabilitation.

Since its formation in 2006, Catapult has been at the forefront of pioneering new technology combining "wearable" hardware and sophisticated analytical software. This has revolutionised the way the performance of professional and elite athletes is monitored and analysed.

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