



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

MONDAY 30 NOVEMBER 2015

RESIGNATION AND APPOINTMENTS

1. The Board of Directors of IMF Bentham Limited announces that it has received notice from Ms Diane Jones that she intends to leave her employment with the Company effective 28 February 2016.
2. The Board would like to thank Ms Jones for her valuable contribution to the Company over the last 9 years.
3. Ms Jones will now step down from the positions of Chief Operating Officer, Chief Financial Officer and Company Secretary and will hand over the role of Company Secretary and Chief Financial Officer to Ms Julia Yetsenga on an interim basis while the company seeks candidates (both internal and external) for those roles. In light of its growing international business the Board has also resolved to invite applications for the position of General Counsel to the Company.
4. Ms Yetsenga holds a degree in economics (majoring in accounting) from ANU and has worked as Financial Controller and Company Secretary over the last 23 years for listed and large unlisted companies in Australia and South East Asia. She has been the understudy to Ms Jones since March 2015.

A handwritten signature in black ink, appearing to read 'A Saker', with a stylized flourish at the end.

Andrew Saker
Managing Director and CEO

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