

QUOTATION NOTICE: NZX DEBT MARKET SPARK FINANCE LIMITED BONDS ("SPF560")

Issuer: Spark Finance Limited ("SPF")

Security Code: SPF560

ISIN: NZSPFD0323L9

Details of Issue: An offer of up to NZ\$100,000,000 of unsecured,

unsubordinated, fixed rate bonds

Opening Date: 30 November 2015

Closing Date: 4 December 2015

Interest Rate: 4.51% per annum

Maturity Date: 10 March 2023

Issue Date: 10 December 2015

Interest Payment Dates: 10 March, 10 June, 10 September and 10 December in each

year up to and including the Maturity Date

Date of First Interest

Payment:

10 March 2016

First Interest Paid To: Bondholder on the relevant Record Date

Record Date: 10 calendar days prior to the relevant Payment Date or, if

that day is not a business day, the immediately preceding business day or such other date as is advised by the Securities Registrar to holders of Bonds from time to time

Minimum Application

Amount:

\$5,000 with multiples of \$1,000 thereafter

Minimum Holding: \$5,000

Minimum Amount

Transferrable:

\$1,000

Face Value: \$1.00 per Bond

Supervisor Name: The New Zealand Guardian Trust Company Limited

Organising Participant: ANZ Bank New Zealand Limited

Joint Lead Manager: ANZ Bank New Zealand Limited and Commonwealth Bank of

Australia

Co-Manager: Deutsche Craigs Limited



Trust Deed Dated: The Trust Deed dated 25 October 1988 between SNZL and

the Supervisor (as amended from time to time) and the supplemental trust deed dated 16 November 2015 between

SFL and the supervisor constituting the Bonds

Registrar: Link Market Services Limited ("LNKT")

Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt

Market:

11 December 2015

Tim Bennett
Chief Executive Officer
NZX Limited

4 December 2015