

Notice reference number: 1542.15.12

Notice date: 9/12/2015

What's this about?

Effective date: 9/12/2015

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

Title

Temple & Webster Group Ltd – Admission and Commencement of Official Quotation

Description

Temple & Webster Group Ltd (Company) is expected to be admitted to the official list of ASX Limited today, Wednesday 9 December 2015.

Official quotation of the Company's securities is expected to commence at 11.45am Australian Eastern Daylight Time (AEDT) on Thursday 10 December 2015.

The Company has raised approximately \$61.5 million pursuant to the offer under the replacement prospectus dated 12 November 2015 (Prospectus) by the issue of 55,871,792 ordinary shares at an issue price of \$1.10 per share.

Quoted Securities:	105,780,680
ASX Code:	TPW
Time:	11.45am AEDT
Date:	10 December 2015
ASX Trade Abbreviation:	TEMPLE WEB
ISIN:	AU000000TPW5
Home Branch:	Sydney
Industry Classification:	2550 – Retailing
Registered and Corporate Office:	8D Hiles Street Alexandria NSW 2015
Communication person with ASX:	Michael Egan
Share Registry:	Link Market Services Limited Level 12, 680 George Street Sydney NSW 2000
Balance Date:	30 June
CHES:	Participating. The Company will also operate an issuer sponsored subregister.
State of Incorporation:	Victoria

<u>Activities:</u>	Online retailer of furniture and homewares
<u>Dividend Policy:</u>	Please refer to section 4.10 of the Prospectus
<u>Lead Manager and Underwriter:</u>	Bell Potter Securities Limited
<u>ASX Restricted Securities:</u>	Nil
<u>Securities not Quoted:</u>	Nil

[What do I need to do and by when?](#)

Instructions

For further details please refer to the Prospectus or call the Temple & Webster Offer Information Line on 1300 666 437 (within Australia) or +61 1300 666 437 (outside Australia) from 8.30am until 5.30pm Sydney time Monday to Friday.

[Need more information?](#)

Issued by

Lux Wigneswaran

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