

15<sup>th</sup> December 2015



## ASX Release

(ASX:FCN)

*By e-lodgement*

### Proposed Capital Raising

Falcon Minerals Limited (“Falcon” or “Company”) is pleased to announce that following a series of investor presentations it has secured cornerstone demand for the amount of A\$5,000,000 for its proposed capital raising in early 2016. The capital raising price has been set at A\$0.08 per share post-consolidation (consolidation on a 1:5 basis subject to shareholder approval).

The capital raising is subject to the successful completion of the acquisition of Albion 3D Investments Pty Ltd (as previously announced on 3 December 2015), which has agreed to fund Robo 3D, a producer of 3D printers for the consumer market.

Firm commitments have been received from Forrest Capital, GTT Ventures and a number of sophisticated and professional investors. Having received significant interest from clients of the above-mentioned firms, the board has increased the public offering to a maximum of A\$5,000,000 which is greater than that stated in an earlier announcement, with a minimum subscription of A\$2,250,000. The board is of the view that this provides greater certainty of its financial capacity which will be used to grow inventory levels, accelerate sales and marketing activities, and expand investment into research and development activities focused on new product innovations at Robo 3D.

With all funding, legal, financial and commercial due diligence completed, the Company is now working with its advisors on the Chapters 1 & 2 re-compliance timetable.

#### About Robo 3D

[www.robo3D.com](http://www.robo3D.com)

Robo 3D develops, designs, manufactures and sells 3D printers and associated products to the desktop/consumer segment of the 3D printing industry. Robo 3D was founded in 2012 by a group of students from San Diego State University. At the centre of Robo 3D’s product offering is its “plug and play” 3D printer, the “R1+” model, which includes a number of compelling characteristics. Robo 3D has been selling its printers through major customers Amazon and Best Buy, the largest electronics retailer in North America. The Company has experienced strong growth across its business, generating year to date revenue of approximately US\$2.3 million (c. A\$3.3 million) for the 10 months ended October 2015, an increase of approximately 100% compared to the same period in 2014, Robo 3D’s first full year of sales.

For further information, please contact:

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