Announcement

OneVue Holdings Limited (ASX: OVH) 16 December 2015



Cleansing Statement - Notice given under Section 708A(5) of the Corporations Act

OneVue Holdings Limited (ACN 108 221 870) (ASX:OVH) (Company) is pleased to announce that it has today issued a total of 18,382,353 fully paid ordinary shares at \$0.68 cents per fully paid ordinary share pursuant to a placement to professional and sophisticated investors (Placement Shares).

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Corporations Act), the Company provides notice to the ASX that:

- 1. it has issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- 3. as at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the ordinary shares of the Company,

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

An Appendix 3B with respect to the issue of the Placement Shares has been lodged separately with the ASX today.

Ashley Fenton

Company Secretary



For further information, please contact:

Ashley Fenton Chief Financial Officer & Company Secretary +61 2 8823 2550

About OneVue Holdings Limited (ASX: OVH)

OneVue is a middle to back office provider of superannuation and investment management solutions. OneVue has a diversified revenue base across two operating businesses: Platform Services and Fund Services. OneVue was the winner in 2014 for Best Online SMSF and winner in 2013 for SMSF Providers Premium Service. This year OneVue was a finalist for SuperRatings Rising Star.

For further information, please visit: onevue.com.au

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