

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

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<b>TO: ASX</b> Market Announcements Office FAX NO. ( 61 ) 2 9778 0999	<b>CC:</b>	
<b>FROM: MITSUBISHI-UFJ FINANCIAL GROUP</b> Corporate Administration Department (Attn: MACHIDA) FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626		
<b>RE: Submission of FORM 603</b>		

We hereby submit Form 603 as attached.

Best regards,

Ayumi Machida

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e-mail : ayumi\_machida@mufg.jp

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**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme TEMPLE & WEBSTER GROUP LTD

ACN/ARSN 808 595 660

**1. Details of substantial holder (1)**

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable) Not Applicable

The holder became a substantial holder on 11 December 2015

The holder became aware on 15 December 2015

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	5,812,097	5,812,097	5.49%
			Based on 105,780,680 Ordinary Shares Outstanding

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	5,812,097 Ordinary Shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	5,812,097 Ordinary Shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number interest of securities
		Cash	Non-Cash	
Mitsubishi UFJ Financial Group, Inc.	30 November 2015	140,800.00	N/A	128,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	30 November 2015	5,000,000.50	N/A	4,545,455 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10 December 2015	22,387.50	N/A	25,000 Ordinary Shares

Mitsubishi UFJ Financial Group, Inc.	10 December 2015	39,000.00	N/A	50,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10 December 2015	50,654.45	N/A	65,785 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10 December 2015	66,529.85	N/A	84,215 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10 December 2015	217,821.07	N/A	241,460 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11 December 2015	267,900.00	N/A	300,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11 December 2015	326,143.09	N/A	372,182 Ordinary Shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act

**7. Addresses**

The addresses of persons named in this form are as follows:

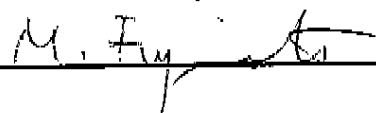
Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo, 100-8330, Japan

**Signature**

print name Mr Masaya Fujimoto

capacity Authorised Signatory

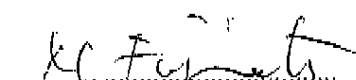
sign here



date 16 December 2015

**ANNEXURE "A"**

This is Annexure "A" of 4 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 16 December 2015.



Signed: Mr Masaya Fujimoto

Mitsubishi UFJ Financial Group, Inc.  
 The Bank of Tokyo-Mitsubishi UFJ, Ltd.  
 Mitsubishi UFJ Trust and Banking Corporation  
 Mitsubishi UFJ Securities Holdings Co., Ltd.  
 MU Business Engineering, Ltd.  
 The Mitsubishi UFJ Factors Limited  
 Mitsubishi UFJ Jinji Service Co., Ltd.  
 MU Techno-service Co., Ltd.  
 MU Office Service Co., Ltd.  
 Tokyo Credit Service, Ltd.  
 MU Business Service Co., Ltd.  
 Mitsubishi UFJ Loan Business Co., Ltd.  
 Mitsubishi UFJ Information Technology, Ltd.  
 MU Center Service Tokyo Co., Ltd.  
 MU Center Service Nagoya Co., Ltd.  
 MU Center Service Osaka Co., Ltd.  
 MU Business Aid Co., Ltd.  
 MU Property Reserch Company Limited  
 Mitsubishi UFJ Home Loan CREDIT CO., LTD.  
 The Diamond Home Credit Company Limited  
 Mitsubishi UFJ Reserch & Consulting Co., Ltd.  
 MU Frontier Servicer Co., Ltd.  
 Otemachi Guarantee Co., Ltd.  
 MU Loan Administration Support Co., Ltd.  
 MU Operation Control Support Co., Ltd.  
 Shintokyo Guarantee Co., Ltd.  
 MU Communications Co., Ltd.  
 Tokyo Associates Finance Corp.  
 Japan Electronic Monetary Claim Organization  
 MU Business Partner Co., Ltd.  
 MUT Business Outsourcing Co., Ltd.  
 Mezzanine Solution II Limited Partnership  
 Mitsubishi UFJ Capital Co., Ltd.  
 Mitsubishi UFJ Venture Fund No.2 Investment Limited Liability Partnership  
 MUFG Venture Capital No.1 Limited Liability Partnership  
 Mitsubishi UFJ Capital II Limited Partnership  
 Mitsubishi UFJ Capital III Limited Partnership  
 Mitsubishi UFJ Capital IV Limited Partnership  
 Mitsubishi UFJ Capital V Limited Partnership  
 Tohoku Senary Industry Support, Limited Partnership  
 OIDE Fund Investment Limited Partnership  
 Mitsubishi UFJ Financial Partners Co., Ltd.  
 The Mitsubishi Asset Brains Company, Limited  
 BOT Lease Co., Ltd.  
 The Taisho Bank, Ltd.  
 Taisho Shinyohosho Co., Ltd.  
 The Chukyo Bank, Ltd.  
 The Chukyo Card Co., Ltd.  
 Nippon Mutual Housing Loan Co., Ltd.  
 JM Real Estate Co., Ltd.  
 Jibun Bank Corporation  
 JACCS CO., LTD.  
 JALCARD Inc.  
 Yume Shokei Fund  
 Yume Shokei Fund No.2  
 Next Step Fund  
 Mezzanine Solution I Limited Partnership  
 M-U-Trust Sougou Kanri Co., Ltd.  
 Mitsubishi UFJ Trust Business Co., Ltd.  
 Ryoshin Data Co., Ltd.  
 Mitsubishi UFJ Trust Systems Co., Ltd.  
 Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.  
 Mitsubishi UFJ Trust Hoso Co., Ltd.  
 Ryoshin DC Card Company Ltd.  
 M-U-Trust-Apple Planning Company, Ltd.  
 Mitsubishi UFJ Real Estate Services Co., Ltd.  
 Mitsubishi UFJ Daiko Business Co., Ltd.  
 The Master Trust Bank of Japan, Ltd.  
 MU Investments Co., Ltd.  
 Mitsubishi UFJ Investor Services Limited

Japan Shareholder Services Ltd.  
Mitsubishi UFJ Kokusai Asset Management Co., Ltd.  
Tokumei-Kumiai (CPI)  
Tokumei-Kumiai (GII)  
Aberdeen Investment Management K. K.  
AMP Capital Investors KK  
MM Partnership  
MUS Information Systems Co., Ltd.  
MUS Business Service Co., Ltd.  
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.  
Mitsubishi UFJ Morgan Stanley PB Securities Co., Ltd.  
kabu.com Securities Co., Ltd.  
Marunouchi Capital Co., Ltd.  
Morgan Stanley MUFG Securities Co., Ltd.  
Mitsubishi UFJ NICOS Co., Ltd.  
Card Business Service Co., Ltd.  
MU NICOS Business Service Co., Ltd.  
MU NICOS Credit Co., Ltd.  
JMS Co., Ltd.  
Paygent Co., Ltd.  
ACOM CO., LTD.  
IR Loan Servicing, Inc.  
General Incorporated Association Mirai Capital  
Power Investments LLC  
MU Credit Guarantee Co., Ltd.  
Defined Contribution Plan Consulting of Japan Co., Ltd.  
Mitsubishi UFJ Personal Financial Advisers Co., Ltd.  
Mitsubishi Research Institute DCS Co., Ltd.  
Mitsubishi UFJ Lease & Finance Company Limited  
Marunouchi Capital Fund I  
Banco de Tokyo-Mitsubishi UFJ Brasil S/A  
Bank of Tokyo-Mitsubishi UFJ (Canada)  
BTMU Capital Corporation  
BTMU Financial Services, Inc.  
BTMU Leasing (Canada) Corporation  
BTMU Capital Leasing & Finance, Inc.  
BTMU (Curacao) Holdings N.V.  
Bank of Tokyo-Mitsubishi UFJ (Holland) N.V.  
BTMU Trust (Holland) B.V.  
Bank of Tokyo-Mitsubishi UFJ (Polska) Spolka Akcyjna  
BTMU (Europe) Limited  
BTMU Leasing (UK) Ltd.  
BTMU Lease (Deutschland) GmbH  
BTMU Leasing & Finance, Inc.  
Bank of Tokyo-Mitsubishi UFJ (Malaysia) Berhad  
BTMU North America International, Inc.  
Bank of Tokyo-Mitsubishi UFJ (Mexico) S.A.  
BTMU Nominees (HK) Limited  
BTMU Nominees (UK) Limited  
MUFG Americas Holdings Corporation  
MUFG Union Bank, N.A.  
Union Bank of California Leasing, Inc.  
UBOC Community Development Corporation  
UBOC Comstock 1  
UnionBank Investment Services, LLC  
Bankers Commercial Corporation  
UnionBanCal Commercial Funding Corporation  
UnionBanCal Equities, Inc.  
UnionBanCal Leasing Corporation  
UnionBanCal Mortgage Corporation  
Mills-Ralston, Inc.  
HighMark Capital Management, Inc.  
BCC OX I, Inc.  
BCC OX II, Inc.  
SEMA OP9 LLC  
SEMA OP8 LLC  
MORGANTOWN OL6 LLC  
MORGANTOWN OL7 LLC  
MORGANTOWN OL5 LLC  
DICKERSON OL4 LLC  
TRL One A, LLC  
TRL One B, LLC  
TRL One, LP  
BM1, LLC  
Klik Technologies Corp.  
UB Leasing Corporation  
Sand Dollar GP LLC  
PCB Service Corporation  
Pacific Capital Statutory Trust I  
Shiloh IV Wind Project, LLC  
Shiloh IV Holdings Lessor Trust  
Green Union I Trust  
Green Union II Trust

Green Union III Trust  
Tohlease Corporation  
BTMU Funding Corporation  
BTMU Financial & Leasing Corporation B-4  
U.B. Vehicle Leasing, Inc.  
OX 2000 LLC  
OX 2000-2 LLC  
Southern California Business Development Corporation  
Catalina Solar Holdings Lessor Trust  
Catalina Solar, LLC  
PT. BTMU-BRI Finance  
PT U Finance Indonesia  
PT. MU Research and Consulting Indonesia  
BTMU Preferred Capital 1 Limited  
BTMU Preferred Capital 2 Limited  
BTMU Participatlon (Thailand) Co., Ltd.  
ZAO Bank of Tokyo-Mitsubishi UFJ (Eurasia)  
BTMU Preferred Capital 4 Limited  
BTMU Preferred Capital 5 Limited  
Bank of Tokyo-Mitsubishi UFJ (China), Ltd.  
BTMU Preferred Capital 6 Limited  
BTMU Preferred Capital 7 Limited  
BTMU Preferred Capital 8 Limited  
BTMU Preferred Capital 9 Limited  
BTMU Securities, Inc.  
BTMU LF Capital LLC  
BTMU Liquidity Reserve Investment Limited  
Bank of Tokyo-Mitsubishi UFJ (Turkey) Anonim Sirketi  
MUFG Americas Capital Company  
Bank of Ayudhya Public Company Limited  
Krungsri Ayudhya AMC Limited  
Krungsri Factoring Company Limited  
Ayudhya Development Leasing Company Limited  
Ayudhya Capital Auto Lease Public Company Limited  
Krungsriayudhya Card Company Limited  
General Card Services Limited  
Ayudhya Capital Services Company Limited  
Krungsri General Insurance Broker Limited  
Krungsri Life Assurance Broker Limited  
Krungsri Asset Management Company Limited  
Total Services Solutions Public Company Limited  
CFG Services Company Limited  
Krungsri Securites Public Company Limited  
Siam Realty and Services Company Limited  
Ayudhya Card Services Company Limited  
Krungsri Leasing Services Co., Ltd.  
BTMU Liquidity Reserve Investment 2 Limited  
BOT Lease (HK) Co., Ltd.  
PT Bumiputera - BOT Finance  
BOT Lease Holding Philippines, Inc.  
BOT Lease and Finance, Philippines, Inc.  
BTMU Leasing (Thailand) Co., Ltd.  
BTMU Holding (Thailand) Co., Ltd.  
Bangkok BTMU Limited  
BOT Lease(Eurasia)LLC  
Dah Sing Financial Holdings Limited  
Dah Sing Banking Group Limited  
Dah Sing Bank, Limited  
Morgan Stanley MUFG Loan Partners, LLC  
BOT Lease Consulting (Shanghai) Co., Ltd.  
BOT Lease (Tianjin) Co., Ltd.  
BOTL Factoring (Shanghai) Co., Ltd.  
GOLDEN ASIA FUND VENTURES LTD.  
Lakefield Wind Project OP Trust  
Lakefield Wind Project, LLC  
PacWind Holdings Lessor Trust  
Pacific Wind, LLC  
Vietnam Joint Stock Commercial Bank for Industry and Trade  
Tesco Card Services Limited  
Metro Designee Company Limited  
Mitsubishi UFJ Trust International Limited  
Mitsubishi UFJ Trust & Banking Corporation (U.S.A.)  
Mitsubishi UFJ Baillie Gifford Asset Management Limited  
Mitsubishi UFJ Global Custody S.A.  
MUGC Lux Management S.A.  
MUTB Preferred Capital Limited  
Mitsubishi UFJ Investment Services (HK) Limited  
Mitsubishi UFJ Asset Management (UK) Ltd.  
LUX J1 FUND  
Mitsubishi UFJ Fund Services Holdings Limited  
MUFG Fund Services (Bermuda) Group Limited  
MUFG Fund Services (Holdings) Limited  
MUFG Fund Services (Bermuda) Limited

MUFG Fund Services Group Limited  
MUFG Fund Services (Cayman) Limited  
MUFG Fund Services (Cayman) Group Limited  
MUFG Fund Services (Ireland) Limited  
Fund Secretaries Limited  
MUFG Fund Services Limited  
MUFG Fund Services (Canada) Limited  
MUFG Fund Services (US) Inc.  
MUFG Fund Services (UK) Limited  
MUFG Fund Services (Halifax) Limited  
MUFG Family Office Services Limited  
MUFG Family Office Services (Canada) Limited  
MUFG Family Office Services Management (Bermuda) Limited  
MUFG Fund Services (Singapore) Pte. Ltd.  
Mandir Directors Ltd.  
Mansec Secretaries Ltd.  
Tie Holdings Ltd.  
Meridian Holdings Limited  
Meridian Fund Services (Bermuda) Limited  
Davis Meridian Fund Services, Inc.  
Meridian Fund Services (Canada) Limited  
Meridian Fund Services (Cayman) Limited  
Meridian Fiduciary Services (Bermuda) Limited  
MUFG Fund Services (USA) LLC  
MUFG Fund Services (Hong Kong) Limited  
MU Japan Fund PLC  
Aberdeen Asset Management PLC  
Aberdeen Asset Managers Limited  
Aberdeen Asset Management Asia Limited  
SWS MU FUND MANAGEMENT CO.,LTD.  
SWSMU (SHANGHAI) ASSETS MANAGEMENT COMPANY LIMITED  
AMP Capital Holdings Limited  
Mitsubishi UFJ Securities International plc  
TMI Nominees Limited  
Mitsubishi UFJ Securities (Singapore), Limited  
Mitsubishi UFJ Securities (USA), Inc.  
Mitsubishi UFJ Securities (HK), Limited  
Mitsubishi UFJ Securities (HK) Holdings, Limited  
Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.  
EASY BUY Public Company Limited  
PT. Bank Nusantara Perahyangan, Tbk.  
ACOM (U.S.A.) INC.  
MUFG Capital Finance 1 Limited  
MUFG Capital Finance 2 Limited  
MUFG Capital Finance 4 Limited  
MUFG Capital Finance 5 Limited  
MUFG Capital Finance 6 Limited  
MUFG Capital Finance 7 Limited  
MUFG Capital Finance 8 Limited  
MUFG Capital Finance 9 Limited  
GOLDEN ASIA FUND, L.P.  
DCS Information Technology (Shanghai) Co., Ltd  
MRIDCS Americas, Inc.  
Inland Valley Bancorp  
The California-Sansome Corporation