

Notice reference number: 1599.15.12

Notice date: 16/12/2015

## What's this about?

Effective date: 16/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

### Title

Class Limited – Admission and Commencement of Official Quotation

### Description

Class Limited (Company) was admitted to the official list of ASX Limited (ASX) today, Wednesday 16 December 2015.

Official quotation of the Company's securities is expected to commence at 11:00am AEDT on Friday, 18 December 2015.

The Company raised approximately \$25,149,500 pursuant to the offer under the replacement prospectus dated 26 October 2015 and supplementary prospectus dated 9 November 2015 issued by the Company and Class SaleCo Limited (together the Prospectus) by the issue of 5,359,603 ordinary shares fully paid at an issue price of \$1.00 per share, and the sale and transfer of 19,789,897 ordinary shares fully paid at a sale price of \$1.00 per share.

Quoted Securities: 116,710,283 ordinary shares fully paid

ASX Codes: CL1

Time: 11:00am AEDT

Date: Friday, 18 December 2015

ASX Trade Abbreviation: CLASS

ISIN: AU000000CL11

Home Branch: Sydney

Industry Classification: 4510 – Software & Services

Registered Office: Level 3  
228 Pitt Street  
Sydney NSW 2000

Phone: 1300 851 058  
Website: [www.class.com.au](http://www.class.com.au)

Company Secretary: Glenn Day

Share Registry: Link Market Services  
Level 12  
680 George Street  
Sydney NSW 2000

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.15 on page 63 of the Prospectus.
Activities:	Provision of cloud-based self-managed superannuation fund administration software solutions and services

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### What do I need to do and by when?

#### Instructions

Please refer to the Company's Prospectus

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### Need more information?

For further information, please refer to the Company's Prospectus or call the Offer Information Line on 1800 009 918 (within Australia) or +61 1800 009 918 (outside Australia) between 8.30am and 5.30 pm (AEDT) Monday to Friday.

Issued by  
Stephanie Yong

Contact Details  
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#### Disclaimer