

17 December 2015

## **Class Limited**

## **PRE-QUOTATION DISCLOSURE**

Class Limited (Company) was admitted to the official list of ASX Limited on Wednesday, 16 December 2015.

The following information is released as pre-quotation disclosure.

- 1. The Company's Appendix 1A and Information Form and Checklist
- 2. The Company's constitution
- 3. A distribution schedule
- 4. Top 20 shareholders list
- 5. A statement in accordance with listing rule 1.2.5A
- 6. Company's audited accounts for full years ended 30 June 2015, 30 June 2014 and 30 June 2013
- 7. The full terms and conditions of the Employee Share Option Plan
- 8. The full terms and conditions of the Tax Exempt Employee Share Plan
- 9. Securities trading policy
- 10. A statement in relation to the Loan Funded Share Plan as referred to on page 61 of the Prospectus.

Security Code: CL1

Stephanie Yong Senior Adviser, Listings Compliance (Sydney)