

## EXECUTION OF FUNDING AGREEMENTS WITH GLENCORE

Aurelia Metals Limited (ACN 108 476 384) ("**Aurelia**" or the "**Company**") advises that the Company and Glencore have executed formal agreements documenting the legally binding terms agreed with Glencore for the provision of funding to the Company and settlement of litigation between the parties as announced to the ASX on 27 November 2015.

As noted in the earlier announcement, completion remains subject to a number of conditions precedent, including shareholder and other regulatory approvals.

Consistent with these steps, Glencore and Aurelia have jointly applied to the Supreme Court of NSW to extend the adjournment of the current proceedings until after completion of the formal agreements; expected 3 March 2016.