To: ASX – Company Announcements

Fax: 1300 135 638

From: John Leaver

Pages: 3 including Cover

Date: 21st December 2015

RE: Ceasing to be substantial holder of Bionomics Limited (BNO)

Please find attached form 605 for Notice of ceasing to be substantial holder.

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme Bionomics Limited (BNO)

ACN/ARSN 075 582 740

1. Details of substantial holder (1)

Name John Leaver

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on	18 / 11 / 2015
The previous notice was given to the company on	28 / 08 / 2013
The previous notice was dated	28 / 08 / 2013

2. Changes in relevant interest

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
23/9/13-8/2/14	Wenola Pty Ltd	On Market Purchase	$454,946	744,778	744,778
12/2/15	Wenola Pty Ltd	Off Market Transfer	$5,006,673	14,725,509	14,725,509
11/2/14-8/11/15	Wenola Pty Ltd	On Market Sale	($3,149,703)	(5,399,596)	(5,399,596)
27/8/13-9/4/14	Leaver Funds Management Pty Ltd	On Market Purchase	$6,236,639	8,939,267	8,939,267
14/10/13-20/3/15	Leaver Funds Management Pty Ltd	On Market Sale	($816,326)	(1,420,485)	(1,420,485)
12/2/15	Leaver Funds Management Pty Ltd	Off Market Transfer	($5,006,673)	(14,725,509)	(14,725,509)
20/11/13-6/11/14	Planette Thoroughbred Trading Pty Ltd	On Market Purchase	$620,371	1,145,276	1,145,276
28/2/14-31/12/14	Planette Thoroughbred Trading Pty Ltd	On Market Sale	($1,507,231)	(2,955,993)	(2,955,993)
24/9/13-28/10/13	Balzac Investments Pty Ltd	On Market Purchase	$362,155	478,205	478,205
7/11/13-17/2/15	Balzac Investments Pty Ltd	On Market Sale	($2,505,006)	(3,769,056)	(3,769,056)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Wenola Pty Limited	Level 6, 1 Alfred St, Sydney, NSW 2000
Planette Thoroughbred Trading Pty Ltd	Level 6, 1 Alfred St, Sydney, NSW 2000
Balzac Investments Pty Ltd	Level 6, 1 Alfred St, Sydney, NSW 2000
Leaver Funds Management Pty Ltd	Level 6, 1 Alfred St, Sydney, NSW 2000

Signature

print name John Leaver capacity

sign here date 18 / 12 / 15

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.

(2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(3) See the definition of "associate" in Section 9 of the Corporations Act 2001

(4) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out document setting out =the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(6) The voting shares of a company constitute one class unless divided into a separate class.

(7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.