

Adelaide

Australian Securities Exchange Announcement

24 December 2015

The Manager
Companies Announcements Office
Australian Securities Exchange
Electronic Lodgment

TRADING UPDATE AND INTERIM DIVIDEND INTENTION

The Directors of Legend reconfirm the forecast for Net Profit after Tax (NPAT) for the first half of the 2016 financial year, as previously advised on 6 November 2015, as being within the range of \$3.1 to 3.3 million.

Subject to finalisation of the result for the half year, it is the Directors intention to declare a dividend of 0.6 cents per share, or 45% of NPAT. The Directors are conscious of the need to preserve funds for share buy back and acquisition.

The directors reiterate their expectations for a stronger second half provided the Australian dollar does not depreciate significantly during that period.

The recently acquired SCE business continues to perform in accord with our expectations.

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