

1 January 2016

Via ASX Online
The Manager
Company Announcements Office
Australian Securities Exchange

Dear Sir/Madam

amaysim Australia Limited (ASX Code: AYS) - Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

amaysim has today issued 2,183,406 of ordinary shares (**Shares**) as part consideration for the acquisition of all issued shares in Vaya Pty Limited (**Acquisition**) as announced to the market on 1 January 2015.

This notice is given by amaysim under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

AYS advises that:

1. AYS has today issued 2,183,406 ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, AYS has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to AYS; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no 'excluded information' (as that term is defined in section 708(A)(7) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely



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