

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

360 Capital Total Return Fund (stapled entity comprised of 360 Capital Total Return Active Fund (ARSN 602 303 613) and 360 Capital Total Return Passive Fund (ARSN 602 304 432))

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We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On Market Buy back

Details of all shares/units bought back

2 Number of shares/units bought back

5,951,768

3 Total consideration paid or payable for the shares/units

\$6,784,268.82

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$1.1650
date: 31 December 2015

lowest price: \$1.0600
date: 23 October 2015

+ See chapter 19 for defined terms.

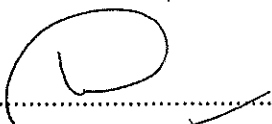
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


.....Date: 11 January 2016.
Company secretary)

Print name: Charisse Nortje