

360 Capital Total Return Fund

15 January 2016

Cancellation of Units

360 Capital Total Return (ASX code: TOT) (the “Fund”) confirms that 4,336,543 units have been bought back on market and cancelled since the previous announcement on 29 October 2015 in relation to the buy back and cancellation of units. Following this cancellation there are 33,726,688 units on issue.

Attached is a copy of the Form 491 lodged with ASIC.

More information on TOT can be found on the ASX’s website at www.asx.com.au using the Fund’s ASX code “TOT”, on the Fund’s website www.360capital.com.au, or by calling the TOT Offer Information Line on 1800 182 257 or emailing investor.relations@360capital.com.au

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About 360 Capital Total Return Fund (ASX code TOT)

360 Capital Total Return Fund aims to provide total returns with a performance hurdle of 12% per annum to investors through a selective and disciplined investment philosophy, combined with access to real estate based investment opportunities available to the Fund through the 360 Capital platform. The Fund is externally managed by 360 Capital Group, a leading ASX-listed real estate investor and fund manager that operates under a transparent fee structure and is co-invested the Fund to ensure ongoing alignment of interests with Unitholders.

About 360 Capital Group (ASX code TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group’s 18 full time staff have significant property, funds and investment management experience. 360 Capital Group manages nine investment vehicles holding assets valued at over \$1.2 billion on behalf of over 10,500 investors and has \$200 million worth of co-investments across the 360 Capital Group.

Change to scheme details

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Scheme details

Scheme name

360 Capital Total Return Active and Passive Funds

ARSN/ABN

602303613 + 602304432

Lodgment details

Who should ASIC contact if there is a query about this form?

Firm/organisation

360 Capital Financial Services Pty Ltd.

Contact name/position description

Charisse Norrie

ASIC registered agent number (if applicable)

30316

Telephone number

(02) 8405 8860

Postal address or DX address

Level 8, 56 Pitt Street

Sydney NSW 2000

1 Change to issued interest structure table

This section allows a change to the interest class (eg. as a result of the issue or cancellation of interests) to be shown. Only details of the changed interest class need to be shown here.

1a Unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class
Ordinary	Cancellation	4,336,543	\$5,010,506.82	Nil.

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

1b Other than unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

Signature

This form must be signed by a current director or secretary of the responsible entity.

I certify that the information in this form is true and complete.

Name

Charisse Nafte

Capacity

☐

Director of responsible entity

☒

Secretary of responsible entity

Signature



Date signed

14/01/16
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630