

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme	SELECT HARVESTS LIMITED
ACN	000 721 380

1. Details of substantial holder

Name The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group").

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on 20 January 2016
The previous notice was given to the company on 20 January 2016
The previous notice was dated 20 January 2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary Fully Paid Shares	3,707,833	5.10%	4,676,027	6.44%

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities	Person's votes affected
Please refer to Annexure C.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities		Person's votes
The Goldman Sachs Group Inc ("GSGL")	See below	N/A	GSGL has a relevant interest in these ordinary fully paid shares by virtue of section 608(3) of the Corporations Act 2001.	4,676,027	Ordinary Fully Paid Shares	4,676,027
Goldman Sachs Asset Management Australia Pty Ltd ("GSAMA")	JP Morgan Chase Bank, Sydney	Various clients	GSAMA has a relevant interest in 3,237,320 ordinary fully paid shares in its capacity as investment manager for a range of client portfolios.	3,237,320	Ordinary Fully Paid Shares	3,237,320
Goldman Sachs Australia Managed Funds Limited ("GSAMF")	RBC Dexia Investor Services Australia Pty Limited UBS AG Australia Branch	GSAMF as the responsible entity for the range of Goldman Sachs Australia registered managed investment schemes	GSAMF has a relevant interest in 710,421 ordinary fully paid shares in its capacity as responsible entity for the range of Goldman Sachs Australia Managed Funds.	710,421	Ordinary Fully Paid Shares	710,421
GSAMA	RBC Dexia Investor Services Australia Pty Limited UBS AG Australia Branch	GSAMF as the responsible entity for the range of Goldman Sachs Australia registered managed investment schemes	GSAMA has a relevant interest in 710,421 ordinary fully paid shares in its capacity as investment manager for the range of Goldman Sachs Australia registered managed investment schemes.	710,421	Ordinary Fully Paid Shares	710,421
Goldman Sachs Asset Management L.P. ("GSAML")	Bank of New York Mellon State Street Corporation	Various clients	GSAML has a relevant interest in 258,064 ordinary fully paid shares in its capacity as investment manager for a range of client portfolios.	258,064	Ordinary Fully Paid Shares	258,064
Goldman, Sachs & Co. ("GSCO")	HSBC Custody Nominees Australia Limited	GSCO	Holder of shares subject to an obligation to return under the securities lending agreements (see Annexure B).	419,923	Ordinary Fully Paid Shares	419,923
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	HSBC Custody Nominees Australia Limited	GAUS	GAUS beneficially owns ordinary fully paid shares.	43,287	Ordinary Fully Paid Shares	43,287
Goldman Sachs International ("GSI")	HSBC Custody Nominees Australia Limited	GSI	GSI beneficially owns ordinary fully paid shares.	7,012	Ordinary Fully Paid Shares	7,012

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities		Person's votes
GSI	HSBC Custody Nominees Australia Limited	GSI	Holder of shares subject to an obligation to return under a securities lending agreement with GSCO (see Annexure B).	242,467	Ordinary Fully Paid Shares	242,467
GSI	HSBC Custody Nominees Australia Limited	GSI	Holder of shares subject to an obligation to return under a securities lending agreement with GAUS (see Annexure B).	7,992	Ordinary Fully Paid Shares	7,992

5. Change in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
GSAMA	Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia
GSAMF	Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia
GSAMLP	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
GSI	Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom
GSCO	200 West Street, New York, NY 10282, USA
GAUS	Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia
JP Morgan Chase Bank, Sydney	Level 16, 85 Castlereagh Street, Sydney NSW 2000 Australia
RBC Dexia Investor Services Australia Pty Limited	2 Park Street, Level 17, Sydney, NSW 2000, Australia
HSBC Custody Nominees Australia Limited	GPO Box 5302, Sydney NSW 2001, Australia
UBS AG Australia Branch	Level 16, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Bank of New York Mellon	One Wall Street, New York, NY 10286, USA
State Street Corporation	One Lincoln Street, Boston, Massachusetts 02111, USA
Goldman Sachs Australia Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia

Signature

print name	Raymond Chow (signing under power of attorney in accordance with section 52 of the Corporations Act)	capacity	Authorised Person
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sign here

date

22 January 2016

Annexure A

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2014 and the states or jurisdictions in which they are organized. Indentation indicates the principal parent of each subsidiary. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman, Sachs & Co.	New York
Goldman Sachs Paris Inc. Et Cie	France
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Group Holdings (U.K.) Limited	United Kingdom
KPL Finance Limited	Cayman Islands
GS Funding Investments Limited	Cayman Islands
Rothesay Life (Cayman) Limited	Cayman Islands
GS Liquid Trading Platform II Limited	Jersey
Forres LLC	Delaware
Forres Investments Limited	Cayman Islands
Goldman Sachs Global Holdings L.L.C.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
GS Honey Holdings I Ltd.	Cayman Islands
GS (Asia) L.P.	Delaware
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
J. Aron Holdings, L.P.	Delaware
J. Aron & Company	New York
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Hedge Fund Strategies LLC	Delaware
Goldman Sachs (Cayman) Holding Company	Cayman Islands
Goldman Sachs (Asia) Corporate Holdings L.P.	Delaware
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs (Asia) Finance	Mauritius
Goldman Sachs (Asia) L.L.C.	Delaware
GS EMEA Funding Limited Partnership	United Kingdom
Goldman Sachs Holdings (Singapore) PTE. Ltd.	Singapore
J. Aron & Company (Singapore) PTE.	Singapore
Goldman Sachs (Singapore) PTE.	Singapore
Goldman Sachs Holdings ANZ Pty Limited	Australia
Goldman Sachs Financial Markets Pty Ltd	Australia
GS HLDGS ANZ II Pty Ltd	Australia
Goldman Sachs Australia Group Holdings Pty Ltd	Australia
Goldman Sachs Australia Capital Markets Limited	Australia
Goldman Sachs Australia Pty Ltd	Australia
GS Holdings (Delaware) L.L.C. II	Delaware
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Mortgage Company	New York
Goldman Sachs Execution & Clearing, L.P.	New York
GS Financial Services II, LLC	Delaware
GS Funding Europe	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe II Ltd.	Cayman Islands
GS Investment Strategies, LLC	Delaware

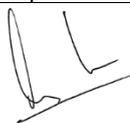
Name	State or Jurisdiction of Organization of Entity
MLQ Investors, L.P.	Delaware
Goldman Sachs Realty Japan Ltd.	Japan
Blue Daisy Co., Ltd.	Japan
GS PIA Holdings GK	Japan
Crane Holdings Ltd.	Japan
ELQ Holdings (Del) LLC	Delaware
ELQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VII Limited	United Kingdom
ELQ Investors II Ltd	United Kingdom
Goldman Sachs Specialty Lending Holdings, Inc.	Delaware
GS Fund Holdings, L.L.C.	Delaware
Shoelane, L.P.	Delaware
GS Financial Services L.P. (Del)	Delaware
JLQ LLC	Cayman Islands
Jupiter Investment Co., Ltd.	Japan
AR Holdings GK	Japan
SH White Flower	Japan
GK Frangipani	Japan
Goldman Sachs Global Commodities (Canada) Holdings, LP	Delaware
Goldman Sachs Global Commodities (Canada) Corporation	Canada
GS Direct, L.L.C.	Delaware
GSIP Holdco A LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
MTGRP, L.L.C.	Delaware
Archon International, Inc.	Delaware
Archon Group Europe GMBH	Germany
Archon Group Deutschland GMBH	Germany
Broad Street Principal Investments, L.L.C.	Delaware
Broad Street Credit Holdings LLC	Delaware
GSFS Investments I Corp.	Delaware
GS India Holdings L.P.	Delaware
Goldman Sachs Investments (Mauritius) I Limited	Mauritius
GS Diversified Funding LLC	Delaware
Hull Trading Asia Limited	Hong Kong
Goldman Sachs LLC	Mauritius
Goldman Sachs Venture LLC	Mauritius

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

print name Raymond Chow capacity Authorised Person
 (signing under power of attorney in
 accordance with section 52 of the
 Corporations Act)

sign here



date

22 January 2016

Annexure B

This is Annexure B referred to in the Form 604: Notice of change of interests of substantial holder issued by The Goldman Sachs Group, Inc. and its subsidiaries.

The following is description of the securities lending agreements referenced in the accompanying Form 604:

Type of agreement	Master Securities Loan Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); Blackrock Institutional Trust Company, N.A (the "Lender")
Transfer date	No transaction from 19 January 2016 – 20 January 2016
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Overseas Securities Lender's Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); The Bank of New York Mellon SA/NV (the "Lender")
Transfer date	No transaction from 19 January 2016 – 20 January 2016
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Master Securities Loan Agreement
Parties to agreement	The Bank of New York (the "Lender"); Goldman, Sachs & Co. (the "Borrower")
Transfer date	No transaction from 19 January 2016 – 20 January 2016
Holder of voting rights	Borrower
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, with notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, with notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Master Securities Loan Agreement
Parties to agreement	Old Mutual (US) Trust Company (the "Lender"); Goldman, Sachs & Co. (the "Borrower")
Transfer date	19 January 2016
Holder of voting rights	Borrower
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, with notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, with notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Annexure C

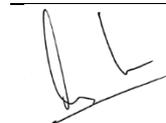
Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities		Person's votes affected
					Ordinary Fully Paid Shares	
01/19/2016	GAUS	Buy	4,115	679	Ordinary Fully Paid Shares	679
01/19/2016	GSCO	Borrow of shares	N/A	100,150	Ordinary Fully Paid Shares	100,150
01/19/2016	GSCO	Borrow of shares	N/A	33,990	Ordinary Fully Paid Shares	33,990
01/19/2016	GSAMA	Buy	759,439	125,320	Ordinary Fully Paid Shares	125,320
01/19/2016	GSAMA	Buy	231,553	38,210	Ordinary Fully Paid Shares	38,210
01/19/2016	GSAMF	Buy	852,637	137,811	Ordinary Fully Paid Shares	137,811
01/19/2016	GSAMF	Buy	178,825	29,509	Ordinary Fully Paid Shares	29,509
01/19/2016	GSAMA	Buy	429,666	70,902	Ordinary Fully Paid Shares	70,902
01/20/2016	GSCO	Sell	691	100	Ordinary Fully Paid Shares	100
01/20/2016	GSI	Sell	11,415	1,938	Ordinary Fully Paid Shares	1,938
01/20/2016	GAUS	Buy	11,415	1,938	Ordinary Fully Paid Shares	1,938
01/20/2016	GSI	Buy	98,799	16,774	Ordinary Fully Paid Shares	16,774
01/20/2016	GAUS	Buy	132,448	22,487	Ordinary Fully Paid Shares	22,487
01/20/2016	GSI	Sell	28,873	4,902	Ordinary Fully Paid Shares	4,902
01/20/2016	GAUS	Sell	4,883	829	Ordinary Fully Paid Shares	829
01/20/2016	GSI	Sell	132,448	22,487	Ordinary Fully Paid Shares	22,487
01/20/2016	GAUS	Buy	36,035	6,118	Ordinary Fully Paid Shares	6,118
01/20/2016	GSI	Buy	10,376	1,715	Ordinary Fully Paid Shares	1,715
01/20/2016	GSI	Sell	15,102	2,577	Ordinary Fully Paid Shares	2,577
01/20/2016	GSI	Sell	36,035	6,118	Ordinary Fully Paid Shares	6,118
01/20/2016	GAUS	Buy	28,873	4,902	Ordinary Fully Paid Shares	4,902
01/20/2016	GSAMA	Buy	14,586	2,409	Ordinary Fully Paid Shares	2,409
01/20/2016	GSAMF	Buy	11,262	1,860	Ordinary Fully Paid Shares	1,860
01/20/2016	GSAMA	Buy	639,328	107,450	Ordinary Fully Paid Shares	107,450
01/20/2016	GSAMA	Buy	344,541	57,906	Ordinary Fully Paid Shares	57,906
01/20/2016	GSAMF	Buy	266,096	44,722	Ordinary Fully Paid Shares	44,722
01/20/2016	GSAMA	Buy	1,130,036	189,922	Ordinary Fully Paid Shares	189,922
01/20/2016	GSAMA	Buy	27,066	4,470	Ordinary Fully Paid Shares	4,470
01/20/2016	GSAMA	Buy	47,841	7,901	Ordinary Fully Paid Shares	7,901
01/20/2016	GSCO	Loan of shares	N/A	242,467	Ordinary Fully Paid Shares	242,467
01/20/2016	GSCO	Return of lent shares	N/A	100	Ordinary Fully Paid Shares	100

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities		Person's votes affected
01/20/2016	GSI	Borrow of shares	N/A	100	Ordinary Fully Paid Shares	100
01/20/2016	GSCO	Return of lent shares	N/A	100	Ordinary Fully Paid Shares	100
01/20/2016	GSCO	Return of lent shares	N/A	100	Ordinary Fully Paid Shares	100
01/20/2016	GSI	Borrow of shares	N/A	242,467	Ordinary Fully Paid Shares	242,467
01/20/2016	GSI	Return of borrowed shares	N/A	242,367	Ordinary Fully Paid Shares	242,367
01/20/2016	GSI	Return of borrowed shares	N/A	100	Ordinary Fully Paid Shares	100
01/20/2016	GSI	Return of borrowed shares	N/A	100	Ordinary Fully Paid Shares	100
01/20/2016	GSI	Return of borrowed shares	N/A	100	Ordinary Fully Paid Shares	100
01/20/2016	GSCO	Return of lent shares	N/A	242,367	Ordinary Fully Paid Shares	242,367
01/20/2016	GSCO	Loan of shares	N/A	100	Ordinary Fully Paid Shares	100

Signature

print name Raymond Chow capacity Authorised Person
 (signing under power of attorney in
 accordance with section 52 of the
 Corporations Act)

sign here



date 22 January 2016