

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                        |                              |
|------------------------|------------------------------|
| <b>Name of entity:</b> | <b>IMX RESOURCES LIMITED</b> |
| <b>ABN:</b>            | <b>67 009 129 560</b>        |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                                 |
|----------------------------|---------------------------------|
| <b>Name of Director</b>    | Bruce McFadzean                 |
| <b>Date of last notice</b> | September 11 2015 (Appendix 3X) |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                         |                                                                                          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                                      | 1. Direct<br>2. Indirect (Tardisforme Pty Ltd)                                           |
| <b>Nature of indirect interest<br/>(including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Self-managed superannuation fund                                                         |
| <b>Date of change</b>                                                                                                                                                   | 22 January 2016                                                                          |
| <b>No. of securities held prior to change</b>                                                                                                                           | 1. Direct<br>a. 1,031,250 Ordinary Shares<br>2. Indirect<br>a. 2,468,750 Ordinary Shares |
| <b>Class</b>                                                                                                                                                            | Ordinary Shares                                                                          |
| <b>Number acquired</b>                                                                                                                                                  | 1. 343,750 Ordinary Shares<br>2. 822,917 Ordinary Shares                                 |
| <b>Number disposed</b>                                                                                                                                                  | N/A                                                                                      |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>                                                | Cash consideration of \$4,666.67                                                         |

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+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

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|                                                                                                                                                                             |                                                                                          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| <b>No. of securities held after change</b>                                                                                                                                  | 1. Direct<br>a. 1,375,000 Ordinary Shares<br>2. Indirect<br>a. 3,291,667 Ordinary Shares |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Acquisition of securities pursuant to Entitlement Offer announced 29 December 2015.      |

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Detail of contract</b>                                                                                                                                                    | N/A |
| <b>Nature of interest</b>                                                                                                                                                    |     |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      |     |
| <b>Date of change</b>                                                                                                                                                        |     |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>                                                                                                                                                     |     |
| <b>Interest disposed</b>                                                                                                                                                     |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 |     |
| <b>Interest after change</b>                                                                                                                                                 |     |

### Part 3 – <sup>+</sup>Closed period

|                                                                                                                                                               |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                               | N/A |

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<sup>+</sup> See chapter 19 for defined terms.

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|                        |                              |
|------------------------|------------------------------|
| <b>Name of entity:</b> | <b>IMX RESOURCES LIMITED</b> |
| <b>ABN:</b>            | <b>67 009 129 560</b>        |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                               |
|----------------------------|-------------------------------|
| <b>Name of Director</b>    | Philip Hoskins                |
| <b>Date of last notice</b> | October 21 2015 (Appendix 3X) |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                      |                                                                                                                                                                                                                                                                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                   | 1. Direct<br>2. Indirect                                                                                                                                                                                                                                             |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | 2. Indirect<br>a. Self-managed superannuation fund<br>b. Spouse                                                                                                                                                                                                      |
| <b>Date of change</b>                                                                                                                                | 22 January 2016                                                                                                                                                                                                                                                      |
| <b>No. of securities held prior to change</b>                                                                                                        | 1. Direct<br>• 919,428 Performance Rights<br>• 11,024,100 Share Appreciation Rights<br>• 3,611,019 Ordinary Shares<br>2. Indirect<br>a. 1,000,000 Ordinary Shares<br>b. 2,245,015 Ordinary Shares and 500,000 Unlisted Options at \$0.27, expiry date 23 August 2017 |
| <b>Class</b>                                                                                                                                         | Ordinary Shares                                                                                                                                                                                                                                                      |
| <b>Number acquired</b>                                                                                                                               | Indirect – Self-managed superannuation fund:<br>• 1,438,889 Ordinary Shares (Entitlement Offer)<br>• 3,316,667 (transfer from Direct and Indirect Interest)                                                                                                          |

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

|                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Number disposed</b>                                                                                                                                                      | <ol style="list-style-type: none"> <li>1. Direct – 1,071,652 Ordinary Shares (transfer to self-managed superannuation fund)</li> <li>2. Indirect (Spouse) – 2,245,015 Ordinary Shares (transfer to self-managed superannuation fund)</li> </ol>                                                                                                                                                                  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | Cash consideration of \$5,575.56 pursuant to shares acquired under Entitlement Offer                                                                                                                                                                                                                                                                                                                             |
| <b>No. of securities held after change</b>                                                                                                                                  | <ol style="list-style-type: none"> <li>1. Direct <ul style="list-style-type: none"> <li>• 919,428 Performance Rights</li> <li>• 11,024,100 Share Appreciation Rights</li> <li>• 2,539,367 Ordinary Shares</li> </ul> </li> <li>2. Indirect <ol style="list-style-type: none"> <li>a. 5,755,556 Ordinary Shares</li> <li>b. 500,000 Unlisted Options at \$0.27, expiry date 23 August 2017</li> </ol> </li> </ol> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Transfer of securities among related holdings and acquisition of securities pursuant to Entitlement Offer announced 29 December 2015.                                                                                                                                                                                                                                                                            |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                                                                                                                                                              |     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Detail of contract</b>                                                                                                                                                    | N/A |
| <b>Nature of interest</b>                                                                                                                                                    |     |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      |     |
| <b>Date of change</b>                                                                                                                                                        |     |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>                                                                                                                                                     |     |
| <b>Interest disposed</b>                                                                                                                                                     |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 |     |
| <b>Interest after change</b>                                                                                                                                                 |     |

## Part 3 – +Closed period

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                               | N/A |

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<sup>+</sup> See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

|                        |                              |
|------------------------|------------------------------|
| <b>Name of entity:</b> | <b>IMX RESOURCES LIMITED</b> |
| <b>ABN:</b>            | <b>67 009 129 560</b>        |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                  |
|----------------------------|------------------|
| <b>Name of Director</b>    | Nicholas Corlis  |
| <b>Date of last notice</b> | December 16 2015 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                      |                                                                                                                                                                                                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                   | 1. Direct<br>2. Indirect (Ms Anna Gale Smith)                                                                                                                                                        |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Spouse of director                                                                                                                                                                                   |
| <b>Date of change</b>                                                                                                                                | 22 January 2016                                                                                                                                                                                      |
| <b>No. of securities held prior to change</b>                                                                                                        | 1. Direct<br>a. 844,442 Performance Rights<br>b. 10,125,000 Share Appreciation Rights<br>c. 2,099,845 Ordinary Shares<br>d. 14,215,910 Unlisted Options<br>2. Indirect<br>a. 500,000 Ordinary Shares |
| <b>Class</b>                                                                                                                                         | Ordinary Shares                                                                                                                                                                                      |
| <b>Number acquired</b>                                                                                                                               | 1. 699,949 Ordinary Shares<br>2. 166,668 Ordinary Shares                                                                                                                                             |
| <b>Number disposed</b>                                                                                                                               | N/A                                                                                                                                                                                                  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                            | Cash consideration of \$3,466.47.                                                                                                                                                                    |

+ See chapter 19 for defined terms.

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|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>No. of securities held after change</b>                                                                                                                                  | 3. Direct <ul style="list-style-type: none"> <li>a. 844,442 Performance Rights</li> <li>b. 10,125,000 Share Appreciation Rights</li> <li>c. 2,799,794 Ordinary Shares</li> <li>d. 14,215,910 Unlisted Options</li> </ul> 4. Indirect <ul style="list-style-type: none"> <li>a. 666,668 Ordinary Shares</li> </ul> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Acquisition of securities pursuant to Entitlement Offer announced 29 December 2015.                                                                                                                                                                                                                               |

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Detail of contract</b>                                                                                                                                                    | N/A |
| <b>Nature of interest</b>                                                                                                                                                    |     |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      |     |
| <b>Date of change</b>                                                                                                                                                        |     |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>                                                                                                                                                     |     |
| <b>Interest disposed</b>                                                                                                                                                     |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 |     |
| <b>Interest after change</b>                                                                                                                                                 |     |

### Part 3 – <sup>+</sup>Closed period

|                                                                                                                                                               |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                               | N/A |

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<sup>+</sup> See chapter 19 for defined terms.