

ASX Announcement

G8 Education Limited
(ASX:GEM)



29 January 2016

G8 Education Limited

(Incorporated in the Commonwealth of Australia)

(ACN 123 828 553)

(the “Company”)

S\$500,000,000 Multicurrency Debt Issuance Programme

S\$155,000,000 3.50% fixed rate notes due 2016

(ISIN: SG6YG7000005)

(the “Series 002 Notes”)

Clarification

G8 Education Limited (ASX: GEM) refers to its announcement released on the Singapore Exchange Securities Trading Limited on 19 January 2016 (the “**19 January Announcement**”).

The Company would like to clarify that, as stated in the 19 January Announcement, the early redemption described therein refers to the Series 002 Notes, issued pursuant to the Company’s S\$500,000,000 Multicurrency Debt Issuance Programme.

ENDS

Chris Scott

Managing Director