

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme: Regis Resources Limited

ACN/ARSN: 009 174 761

1. Details of substantial holder (1)

Name: Schroder Investment Management Australia Limited

ACN/ARSN (if applicable): 000 443 274

The holder ceased to be a
substantial holder on: 01/02/2016

The previous notice was given to the
company on: 18/06/2015

The previous notice was dated: 18/06/2015

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
19/06/2015 - 01/02/2016	SIMAL	Buy	\$1,072,349.83	713,873 Ordinary shares	713,873
19/06/2015 - 01/02/2016	SIMAL	Sell	\$20,337,572.67	8,746,792 Ordinary shares	8,746,792

19/06/2015 - 01/02/2016	SIMAL	In specie transfer in	Nil	203,844 Ordinary shares	203,844
19/06/2015 - 01/02/2016	SIM LTD	Buy	\$426,382.68	200,000 Ordinary shares	200,000
19/06/2015 - 01/02/2016	SIM LTD	Sell	\$145,636.10	59,670 Ordinary shares	59,670
19/06/2015 - 01/02/2016	SIM LTD	In specie transfer in	Nil	29,642 Ordinary shares	29,642

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Schroder Investment Management Australia Limited ("SIMAL")	Related Fund Manager
Schroder Investment Management Limited ("SIM LTD")	Related Fund Manager

4. Address

The address of persons named in this form are as follows:

Name	Address
Schroder Investment Management (Australia) Limited ("SIMAL")	Level 20, Angel Place, 123 Pitt Street, Sydney, 2000, Australia
Schroder Investment Management Limited ("SIM LTD")	31 Gresham Street, London EC2V 7QA, UK