

3 February 2016

Companies Announcement Office Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited **(Peninsula)** provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Managing Director/CEO, in a presentation entitled "Peninsula poised for another active quarter".

The audio broadcast details are as follows:

- Comments on Peninsula poised for another active quarter
- Presented by Mr John (Gus) Simpson, Managing Director/CEO
- Available Wednesday 3 February 2016, 9.00am AWST / Midday AEST

To listen, simply visit Peninsula's website: http://www.pel.net.au under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

Jonathan Whyte Company Secretary

For further information, please contact our office on +61 8 9380 9920 during normal business hours.