

**03 February 2016**

**ASX ANNOUNCEMENT**

**Notice pursuant to Section 708A(5)(e) of the Corporations Act**

This notice is provided by Urbanise.com Limited (**UBN**) for the purposes of Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

UBN issued **10,000,000** fully paid ordinary shares under a placement on 03 February 2016 (**Shares**).

For the purposes of Section 708A(5)(e) of the Corporations Act, the Company gives notice of the following in respect of the Shares:

1. The Shares were issued without disclosure to investors in accordance with Part 6D of the Corporations Act.
2. The Company, as at the date of this notice, has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
  - (b) Section 674 of the Corporations Act.
3. There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

Kim Clark  
**Company Secretary**