

ASX Announcement

G8 Education Limited
(ASX:GEM)



4 February 2016

G8 Education Limited
(Incorporated in the Commonwealth of Australia)
(ACN 123 828 553)
(the “Company”)

Redemption of notes issued under the Company’s S\$500,000,000 Multicurrency Debt Issuance Programme

**S\$155,000,000 3.50% fixed rate notes due 2016 (ISIN: SG6YG7000005)
(the “Series 002 Notes”)**

Capitalised terms not defined in this announcement shall have the same meaning as set out in the terms and conditions of the Notes as amended and supplemented by the pricing supplement dated 28 July 2015.

G8 Education Limited (ASX: GEM) refers to its announcements dated 19 January 2016 and 29 January 2016. The Company has, on 1 February 2016, issued notices to holders of the Series 002 Notes (the “**Noteholders**”) regarding the Company’s intention to redeem all (but not some only) of the Notes on 29 February 2016 (the “**Redemption Date**”) pursuant to Condition 6(c) of the Notes.

The Notes will be redeemed at their Redemption Amount, together with interest accrued to the Redemption Date.

The Company shall make or cause to be made payment of the redemption moneys in respect of the Series 002 Notes in Singapore dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the Noteholders. Such redemption moneys will be paid, in accordance with the terms of the Series 002 Notes, to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Series 002 Notes, via the payment method as previously agreed between themselves and the Depository.

ENDS

Chris Scott
Managing Director

G8 EDUCATION LIMITED (THE COMPANY)
S\$500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME
Series: 002 S\$155,000,000 3.50% FIXED RATE NOTES DUE 2016 (ISIN: SG6YG7000005)
(THE NOTES)

NOTICE OF REDEMPTION

Capitalised terms not defined herein shall have the meanings set out in the terms and conditions of the Notes (the **Conditions**) as amended and supplemented by the pricing supplement dated 28 July 2015 (the **Pricing Supplement**).

Pursuant to Condition 6(c) of the Notes, the Company hereby irrevocably gives notice that it will redeem S\$155,000,000 in aggregate principal amount of the Notes on 29 February 2016 (the **Redemption Date**).

In accordance with Condition 6(c) of the Notes, the Notes will be redeemed at their Redemption Amount (being the Denomination Amount), together with interest accrued to the Redemption Date. The Redemption Amount will be paid by the Company in accordance with the Conditions as amended and supplemented by the Pricing Supplement, and as further set out in the Conditions to persons who, as at the date falling five business days before the Redemption Date (or such other date as may be prescribed by The Central Depository (Pte) Limited (the **CDP**)), are shown in the records of CDP as holders of a particular amount of the Notes.

1 February 2016

For and on behalf of **G8 Education Limited**

Issuing and Paying Agent and Registrar

DBS Bank Ltd.
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