Information Form and Checklist
Annexure I (Entities that do not have a Primary Listing on the NZX Main Board)

Name of entity	ABN/ARBN/ARSN
CYBG PLC	**ARBN 609 948 281**

This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing.

Instructions: *please complete each applicable item below. If an item is not applicable, please mark it as "N/A".*

Nº	Item	Location/Confirmation
	Entities applying under the profit test	
1.	Evidence that the entity is a going concern or the successor of a going concern (Listing Rule 1.12.1)	N/A
2.	Evidence that the entity's operating profit before income tax from ordinary activities for each of the last 3 full financial years has been at least $200 million (Listing Rules 1.12.2 and 1.12.3)	N/A
3.	Audited accounts for the last 3 full financial years and audit reports (Listing Rules 1.11 Condition 7 and 1.12.4)[1]	N/A
	Entities applying under the net tangible assets test	
4.	Evidence that the entity has net tangible assets at the time of admission of at least $2,000 million (Listing Rules 1.11 Condition 7 and 1.13)	See Tab 6 of the documents attached to this application (see topic 4.8 in section 1, section 3.13 and Annexure G, Parts 4 and 5 of the Scheme Booklet). See also Tab 3 of the documents attached to this application (see page 36).

1 The accounts must not have been qualified in a way that goes to whether the entity can continue as a going concern or has satisfied the profit levels required. The entity's accounts must have been prepared and audited to standards acceptable to ASX (Listing Rule 1.12.4). ASX will accept for these purposes Australian Accounting Standards, International Financial Reporting Standards (IFRS) as adopted by the EU, or the accounting standards and generally accepted accounting principles applied in Canada, Hong Kong, New Zealand, Singapore, South Africa or USA. Otherwise, ASX must specifically agree to the accounting standards that apply to the entity.

Nº Item	Location/Confirmation
Security holder spread	
5. Evidence that there are at least 1,000 holders each having a parcel of securities that are in the class for which it seeks quotation with a value of least $500 (Listing Rule 1.11 Condition 8)	Based on the number of registered shareholders of NAB that held more than 10,000 NAB shares as set out in NAB's 2015 Annual Report announced to ASX on 16 November 2015 (being 17,122 NAB shareholders), these 17,122 NAB shareholders would be entitled to at least 4,280 CYBG securities each (on a 1 for 4 basis as set out in section 4.4.4 of the Scheme Booklet). Based on the Nominal Value of CYBG Shares as set out in the Scheme Booklet registered by ASIC on 7 December 2015 of £1.25 (which converts to approximately A$2.60 on 8 December 2015), this gives an illustrative total of at least A$11,128 for these 17,122 shareholders. Accordingly, this requirement will be satisfied at the time of listing.
Entities that are trusts	
6. Confirmation that no-one is under an obligation to buy-back units in the trust or to allow a security holder to withdraw from the trust (Listing Rule 1.11 Condition 10(b))	N/A