Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	of entity		ABN/ARSN	
LEG	END CORPORATION LIMITED		102 631 087	
We (the entity) give ASX the following information.				
Information about buy-back				
1	Type of buy-back	On Market		
2	Date Appendix 3C was given to ASX	24 December 2015		
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day				
		Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	25,000	47,550	
4	Total consideration paid or payable for the shares/units	\$5,750	\$10,699	

⁺ See chapter 19 for defined terms.

5

		Before previous day	Previous day
i	If buy-back is an on-market buy-back	highest price paid: 0.23 date: 8 Feb 2016	highest price paid: \$0.23
		lowest price paid: 0.22 date: 6 Feb 2016	lowest price paid: \$0.225
			highest price allowed under rule 7.33: \$0.2339

Participation by directors

6	Deleted 30/9/2001.	Nil

How many shares/units may still be bought back?

7	If the company/trust has	21,827,450
7	disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be	, , , , , , , , , , , , , , , , , , ,
	bought back	

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:	 Date: 10 February 2016

(Director/Company secretary)

Chalew Soffeet

Print name: Graham Seppelt

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⁺ See chapter 19 for defined terms.