



17 February 2016

To: Australian Securities Exchange

Dispatch of Holding Statements and Commencement of Trading on Normal Settlement Basis

CYBG PLC (ASX: CYB) (**CYBG**) advises that holding statements in relation to its CHESS Depositary Interests (**CDIs**), each CDI representing one fully paid ordinary share in CYBG, were dispatched on Tuesday, 16 February 2016.

CYBG expects that normal settlement trading in CDIs will commence at 10.00am (AEDT) on Wednesday, 17 February 2016.

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