

Pacific Smiles Group Limited (ASX: PSQ)

Appendix 4D

Results for Announcement to the Market

Reporting period: Half year ended 31 December 2015

Previous corresponding period: Half year ended 31 December 2014

Statutory Financial Results	31 Dec 15	31 Dec 14	Movement up/(down)	
	\$'000	\$'000	\$'000	%
Revenue from ordinary activities	41,632	37,579	4,053	10.8%
Profit from ordinary activities after tax attributable to members	4,901	3,640	1,261	34.6%
Net profit attributable to members	4,901	3,640	1,261	34.6%
Earnings per share (basic and diluted) - cents per share	3.2	2.6	0.6	23.1%
Pro Forma Financial Results	31 Dec 15	31 Dec 14	Movement up/(down)	
	\$'000	\$'000	\$'000	%
Revenue from ordinary activities	41,632	37,579	4,053	10.8%
Profit from ordinary activities after tax attributable to members	4,901	4,994	(93)	(1.9%)
Net profit attributable to members	4,901	4,994	(93)	(1.9%)
Earnings per share (basic and diluted) - cents per share	3.2	3.6	(0.4)	(11.1%)

For further explanation of the statutory figures above refer to the accompanying Interim Report for the half year ended 31 December 2015, which includes the Directors' Report.

The Interim Results Presentation released in conjunction with this Results Announcement provides further analysis of the results for the half year ended 31 December 2015.

Pro Forma financial results for the comparative period have been presented to enhance comparability with financial results for the half year ended 31 December 2015. During the previous corresponding period, the Company undertook an IPO and listed on the ASX on 21 November 2014. Adjustments from Statutory to Pro Forma financial results for the half year ended 31 December 2014 are consistent with those previously reported, and have been made to exclude the impact of the IPO transaction costs expensed, and estimate the impact on the financial results for the previous half year as if the Company had undertaken an IPO and become a listed company at the beginning of the previous reporting period.

Dividends	Amount per security (cps)	Franked amount
<u>Dividends paid</u>		
FY 2015 final dividend - paid 1 October 2015	3.33	100%
<u>Dividends declared</u>		
FY 2016 interim dividend declared	2.00	100%
Record date for determining entitlements to the dividend	16 March 2016	
Date dividend payable	1 April 2016	

The Company does not currently offer a dividend reinvestment plan.

Net Tangible Assets Per Security	31 Dec 15 Cents	31 Dec 14 Cents	Movement up/(down) Cents %	
Net tangible assets per ordinary security	19.34	17.89	1.45	8.1%

Independent Review by Auditor

The financial statements were reviewed by the auditor and the review report is attached as part of the Interim Report.

Joint Ventures, Foreign Entities and Control Gained or Lost Over Entities

Not applicable during the period of the previous corresponding period.

Jane Coleman
Company Secretary
Pacific Smiles Group Limited

Date: 18 February 2016



Pacific Smiles Group Limited
ABN 42 103 087 449

Interim Report

31 December 2015

Pacific Smiles Group Limited
Interim Report
31 December 2015

Contents	Page
Directors' Report	2
Auditor's Independence Declaration	4
Interim Financial Report	
Consolidated Statement of Profit or Loss and Other Comprehensive Income	5
Consolidated Balance Sheet	6
Consolidated Statement of Changes in Equity	7
Consolidated Statement of Cash Flows	8
Notes to the Financial Statements	9
Directors' Declaration	14
Independent Auditor's Review Report	15

Pacific Smiles Group Limited
Directors' Report
31 December 2015

Your directors present their report on the consolidated entity (referred to hereafter as "the Group") consisting of Pacific Smiles Group Limited ("the Company") and the entities it controlled for the half year ended 31 December 2015.

Directors

The following persons were directors of Pacific Smiles Group Limited during the whole of the half year and up to the date of this report:

Mr Robert Cameron AO
Mr John Gibbs
Dr Alex Abrahams
Mr Ben Gisz
Mr Simon Rutherford
Mr Grant Bourke

Principal Activities

The Group principally operates dental centres at which independent dentists practice and provide clinical treatments and services to patients. Revenues and profits are primarily derived from fees charged to dentists for the provision of these fully serviced dental facilities.

Review of Operations

The Group achieved statutory Net Profit After Tax of \$4.901 million (2014: \$3.640 million). During the prior half year period, the Company undertook an IPO and listed on the ASX, and these events had a significant impact on the net profit and financial position for the half year ended 31 December 2014. When the expensed IPO transaction costs were excluded, the resulting Net Profit After Income Tax for the half year ended 31 December 2014 was \$5.020 million.

Revenue increased by 10.8% to \$41.632 million, reflecting growth from existing Dental Centres, the complete half year effect from Dental Centres opened part way through the 2015 financial year and the opening of new Dental Centres during the period. During the half year ended 31 December 2015 the Group opened five new Dental Centres, taking the total number of Centres by period end to 54.

Whilst the scale of the Group's operations and revenues grew during the half year compared with the prior comparative period, earnings remained broadly in line. Excluding IPO transaction costs, statutory earnings before interest, tax, depreciation and amortisation (EBITDA) increased by 0.2% to \$9.418 million, and net profit after tax decreased by 2.4%.

The Group's stated plans to accelerate the rate of rollout of new Dental Centres during the current and previous financial year contributed to the decrease in net profit compared with the previous half year period. During the half year ended 31 December 2015, the Group's Dental Centre network included thirteen new Dental Centres opened within the previous eighteen months, compared with only eight recent Centre openings impacting the previous half year period. The Group's historical experience is that its new centre openings typically incur a range of start-up costs and operating losses in the early phase of operations. The Group also undertook the relocation of its large format Pacific Smiles Dental Centre at Parramatta to a central and well-appointed new location.

Pacific Smiles Group Limited
Directors' Report
31 December 2015

Review of Operations (continued)

The Group invested substantially more than the prior comparative period in marketing expenses, launching new brand marketing initiatives over various channels to leverage its growing scale. Additional investments in personnel were also made to drive planned growth and support a growing network of Dental Centres.

Analysis and discussion of non-IFRS measures, including comparison to prior period pro forma earnings information on a basis consistent with the Company's Prospectus dated 3 November 2014 and financial reports for the previous financial year will be included in materials accompanying an ASX announcement on 19 February 2016.

Subsequent to the end of the half year, the Directors declared an interim dividend of 2.0 cents per share in relation to the financial year ending 30 June 2016. The dividend, which totals \$3.040 million, will be paid in April 2016.

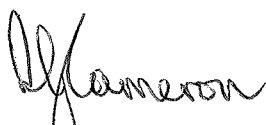
Auditor's Independence Declaration

A copy of the auditor's independence declaration as required under section 307C of the Corporations Act 2001 is set out on page 4.

Rounding of Amounts

The Company is of a kind referred to in Class Order 98/100, issued by the Australian Securities and Investments Commission, relating to the 'rounding off' of amounts in the Directors' Report and financial report. Amounts in the Directors' Report and financial report have been rounded off to the nearest thousand dollars, or in certain cases, to the nearest dollar in accordance with that Class Order.

This report is made in accordance with a resolution of the Board of Directors.



Robert Cameron AO
Chairman

Greenhills

18 February 2016



Lead Auditor's Independence Declaration under Section 307C of the Corporations Act 2001

To: the directors of Pacific Smiles Group Limited

I declare that, to the best of my knowledge and belief, in relation to the review for the half-year year ended 31 December 2015 there have been:

- (i) no contraventions of the auditor independence requirements as set out in the Corporations Act 2001 in relation to the review; and
- (ii) no contraventions of any applicable code of professional conduct in relation to the review.

KPMG.

KPMG

Chris Allenby.

Chris Allenby
Partner

Sydney

18 February 2016

Pacific Smiles Group Limited
Consolidated Statement of Profit or Loss and Other Comprehensive Income
For the half year ended 31 December 2015

	Note	Half year ended	
		31 Dec 2015 \$'000	31 Dec 2014 \$'000
Revenue		41,632	37,579
Direct expenses		(2,507)	(1,958)
Gross profit		<u>39,125</u>	<u>35,621</u>
Other income		807	714
Expenses			
Consumable supplies expenses		(3,678)	(3,072)
Employee expenses		(17,433)	(16,127)
Occupancy expenses		(4,470)	(3,716)
Marketing expenses		(1,002)	(563)
Administration and other expenses		(3,931)	(3,454)
IPO transaction costs expensed		-	(1,972)
Depreciation and amortisation expense		(2,373)	(2,054)
Net finance income/(costs)	3	16	(158)
Profit before income tax		<u>7,061</u>	<u>5,219</u>
Income tax expense	4	(2,160)	(1,579)
Profit for the period		<u>4,901</u>	<u>3,640</u>
Other comprehensive income		-	-
Total comprehensive income for the period		<u>4,901</u>	<u>3,640</u>
		Cents	Cents
Earnings per share			
Basic earnings per share	8	3.2	2.6
Diluted earnings per share	8	3.2	2.6

The above Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the accompanying notes.

Pacific Smiles Group Limited
Consolidated Balance Sheet
As at 31 December 2015

	Note	31 Dec 2015 \$'000	30 June 2015 \$'000
ASSETS			
Current Assets			
Cash and cash equivalents		9,419	15,560
Receivables		1,629	1,122
Inventories		2,392	2,212
Other		260	125
Total Current Assets		13,700	19,019
Non-Current Assets			
Property, plant and equipment		29,707	24,606
Intangible assets		11,508	11,541
Deferred tax assets		4,109	4,033
Total Non-Current Assets		45,324	40,180
Total Assets		59,024	59,199
LIABILITIES			
Current Liabilities			
Payables		9,016	9,707
Borrowings		252	244
Current tax liabilities		997	943
Provisions		3,114	2,859
Total Current Liabilities		13,379	13,753
Non-Current Liabilities			
Borrowings		22	150
Deferred tax liabilities		265	275
Provisions		4,451	4,012
Total Non-Current Liabilities		4,738	4,437
Total Liabilities		18,117	18,190
Net Assets		40,907	41,009
EQUITY			
Contributed equity	7	35,053	35,053
Reserves		125	67
Retained profits		5,729	5,889
Total Equity		40,907	41,009

The above Consolidated Balance Sheet should be read in conjunction with the accompanying notes.

Pacific Smiles Group Limited
Consolidated Statement of Changes in Equity
For the half year ended 31 December 2015

	Note	Contributed equity \$'000	Reserves \$'000	Retained profits \$'000	Total equity \$'000
Consolidated Balance at 1 July 2014		13,184	-	5,659	18,843
Total comprehensive income for the half year		-	-	3,640	3,640
Transactions with owners of the Company, recognised directly in equity:					
Contributions of equity, net of transaction costs		21,869	-	-	21,869
Dividends provided for or paid	5(a)	-	-	(5,592)	(5,592)
Share based payments – performance rights	9	-	12	-	12
		21,869	12	(5,592)	(16,289)
Consolidated Balance at 31 December 2014		35,053	12	3,707	38,772
Consolidated Balance at 1 July 2015		35,053	67	5,889	41,009
Total comprehensive income for the half year		-	-	4,901	4,901
Transactions with owners of the Company, recognised directly in equity:					
Dividends provided for or paid	5(a)	-	-	(5,061)	(5,061)
Share based payments – performance rights	9	-	58	-	58
		-	58	(5,061)	(5,003)
Consolidated Balance at 31 December 2015		35,053	125	5,729	40,907

The above Consolidated Statement of Changes in Equity should be read in conjunction with the accompanying notes.

Pacific Smiles Group Limited
Consolidated Statement of Cash Flows
For the half year ended 31 December 2015

	Note	Half year ended	
		31 Dec 2015	31 Dec 2014
		\$'000	\$'000
Cash flows from operating activities			
Receipts from customers		46,173	42,943
Payments to suppliers and employees		(37,802)	(32,945)
		<u>8,371</u>	<u>9,998</u>
Interest received		122	49
Interest and finance costs paid		(105)	(229)
Income taxes paid		(2,192)	(2,778)
Net cash inflow from operating activities		<u>6,196</u>	<u>7,040</u>
Cash flows from investing activities			
Payments for property, plant and equipment		(7,168)	(2,975)
Proceeds from disposal of property, plant and equipment		12	5
Loan repayments received		-	192
Net cash outflow from investing activities		<u>(7,156)</u>	<u>(2,778)</u>
Cash flows from financing activities			
Proceeds from issue of shares, net of transaction costs		-	19,640
Repayment of borrowings		(120)	(9,112)
Dividends paid	5(a)	(5,061)	(5,592)
Net cash inflow/(outflow) from financing activities		<u>(5,181)</u>	<u>4,936</u>
Net increase/(decrease) in cash and cash equivalents		<u>(6,141)</u>	<u>9,198</u>
Cash and cash equivalents at 1 July		15,560	3,767
Cash and cash equivalents as at 31 December		<u>9,419</u>	<u>12,965</u>

The above Consolidated Statement of Cash Flows should be read in conjunction with the accompanying notes.

Pacific Smiles Group Limited
Notes to the Consolidated Financial Statements
31 December 2015

1. Summary of Significant Accounting Policies

(a) Statement of compliance

This condensed consolidated interim financial report for the half year reporting period ended 31 December 2015 has been prepared in accordance with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Act 2001.

This condensed consolidated interim financial report does not include all the notes of the type normally included in an annual financial report. Accordingly, this report is to be read in conjunction with the annual report for the year ended 30 June 2015 and any public announcements made by Pacific Smiles Group Limited during the interim reporting period in accordance with the continuous disclosure requirements of the Corporations Act 2001.

(b) Basis of preparation

These financial statements have been prepared on an accruals basis and are based on historical costs, modified where applicable, by the measurement at fair value of selected non-current assets, financial assets and financial liabilities. Cost is based on the fair value of consideration given in exchange for assets.

All amounts are presented in Australian dollars, which is the Group's functional currency.

The accounting policies adopted in preparation of the half year financial report are consistent with those adopted and disclosed in the Company's annual financial report for the financial year ended 30 June 2015. If applicable, additional accounting policies are presented for new types of transactions that have occurred since the end of the previous financial year.

The Company is of a kind referred to in Class Order 98/100, issued by the Australian Securities and Investments Commission, relating to the 'rounding off' of amounts in the directors' report and financial report. Amounts in the directors' report and financial report have been rounded off to the nearest thousand dollars or in certain cases to the nearest dollar in accordance with that Class Order.

Pacific Smiles Group Limited
Notes to the Consolidated Financial Statements
31 December 2015

2. Segment Information

The Group's activities are within the dental sector. The Group's activities are located throughout Eastern Australia. The financial results from this segment are consistent with the financial statements for the Group as a whole.

3. Expenses

	Half year ended	
	31 Dec 2015	31 Dec 2014
	\$'000	\$'000

Profit before income tax includes the following specific items:

Employee benefits – share based payments expense	58	12
Net finance costs		
Interest and finance charges paid/payable	105	229
Interest received/receivable	(121)	(71)
Total net finance costs	(16)	158

4. Income Tax Expense

Income tax expense is recognised based on management's estimate of the weighted average effective annual income tax rate expected for the full financial year. The estimated average annual tax rate applicable for the half year to 31 December 2015 and the half year to 31 December 2014 was 30%.

5. Dividends

	Half year ended	
	31 Dec 2015	31 Dec 2014
	\$'000	\$'000

(a) Dividends paid during the half year:

Final dividend for the year ended 30 June 2015 of 3.33 cents (2014 – 2.50 cents*) per share, fully franked	5,061	3,410
Pre IPO special dividend of 1.60 cents, per share fully franked	-	2,182
	5,061	5,592

(b) Dividends declared but not recognised at the end of the half year:

Since the end of the half year, the Directors have declared an interim dividend of 2.00 cents (2014 – 1.67 cents) per share, fully franked.	3,040	2,538
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The interim dividend declared is expected to be paid in April 2016.

*A subdivision of capital on 9 October 2014 resulted in the conversion of each one ordinary share into three ordinary shares. Dividends per share paid during the comparative period prior to the subdivision of capital have been restated and presented on a post share-split basis.

Pacific Smiles Group Limited
Notes to the Consolidated Financial Statements
31 December 2015

	31 Dec 2015 \$'000	30 Jun 2015 \$'000
6. Financing Arrangements		
Access was available at balance date to the following lines of credit:		
Total bank borrowings facilities	13,074	13,193
Used at balance date	(2,257)	(2,339)
Unused at balance date	<u>10,817</u>	<u>10,854</u>

The facilities used at balance date comprise \$274,000 of bank loans drawn and \$1,983,000 of bank guarantees securing operating leases for premises.

Covenants attaching to bank borrowings were complied with during the half year.

Security

Bank bills, bank loans and asset finance provided by the bank are secured by registered equitable mortgage over the whole of the assets and undertakings of the Group, including uncalled capital and inter-entity guarantees.

Fair Value

The fair value of financial assets and liabilities held by the Group approximate the individual carrying values of those assets and liabilities.

	31 Dec 2015 \$'000	30 Jun 2015 \$'000
7. Contributed Equity		
Ordinary shares – fully paid	<u>35,053</u>	35,053
	31 Dec 2015	30 Jun 2015
Number of ordinary shares - fully paid	<u>151,993,395</u>	<u>151,993,395</u>

Pacific Smiles Group Limited
Notes to the Consolidated Financial Statements
31 December 2015

	Half year ended	
	31 Dec 2015	31 Dec 2014
	\$'000	\$'000
8. Earnings Per Share		
Profit attributable to the ordinary equity holders of the Company used in calculating basic and diluted earnings per share	4,901	3,640
	Shares	Shares
Weighted average number of ordinary shares used as the denominator in calculating basic and diluted earnings per share	151,993,395	139,869,482
	Cents	Cents
Basic earnings per share	3.2	2.6
Diluted earnings per share	3.2	2.6

Information Concerning the Classification of Shares

Performance rights granted to employees under the Company's long term incentive plan are considered to be potential ordinary shares and are only included in the determination of diluted earnings per share to the extent to which they are dilutive. The total performance rights granted are not included in the calculation of diluted earnings per share because they are contingently issuable ordinary shares and conditions were not satisfied at 31 December 2015. These performance rights could potentially dilute basic earnings per share in the future.

9. Share Based Payments

(a) Long Term Incentive Plan Overview

The Company established a long term incentive (LTI) plan to assist in the motivation, retention and reward of senior management. The LTI plan is designed to align the interests of senior management more closely with the interests of shareholders by providing an opportunity for senior management to receive an equity interest in the Company through the granting of performance rights.

Under the LTI plan, performance rights are granted to the executive directors and certain executives. The performance rights will vest for a set term (the performance period), and are conditional on the achievement of relevant performance and service conditions. Performance rights that do not vest on the relevant vesting date will lapse. Performance rights will also lapse if total shareholder return (TSR) does not reach the minimum requirement per annum over the performance period.

(b) Fair Value of Performance Rights Granted

The fair value at grant dates have been determined via pricing models which use a Monte Carlo simulation, and takes into account the term of the right, the share price at grant date, exercise price, expected price volatility of the underlying share, the expected dividend yield and the risk free interest rate for the term of the right.

Date Granted	Balance at 1 July 2015	Granted	Forfeited, lapsed or vested	Balance at 31 Dec 2015
21 November 2014	2,137,500	-	-	2,137,500
30 November 2015	-	2,175,000	-	2,175,000
Total	2,137,500	2,175,000	-	4,312,500

Pacific Smiles Group Limited
Notes to the Consolidated Financial Statements
31 December 2015

10. Related Party Transactions

Other than remuneration for their positions as directors and executives of the Company, key management personnel or entities related to them entered into a number of transactions with the Company. Information on these transactions is set out below.

Key management personnel or their related parties held shares in the Company during the half years ended 31 December 2015 and 2014, and as such, participated in dividends.

Bourke Family Investments Pty Limited, an entity related to Grant Bourke, subscribed for shares in the Company's IPO during the half year ended 31 December 2014.

Bislab Pty Limited ATF the Canyon Property Trust, an entity related to Alex Abrahams and Simon Rutherford, provided premises rental to the Company during the half years ended 31 December 2015 and 2014 on normal commercial terms and conditions.

Exandal Investments, an entity related to Alex Abrahams and Alison Hughes, leased business premises to the Company during the half years ended 31 December 2015 and 2014 on normal commercial terms and conditions.

88 Park Avenue Pty Limited ATF the Key Health Unit Trust, an entity related to Alex Abrahams, leased business premises to the Company during the half years ended 31 December 2015 and 2014 on normal commercial terms and conditions.

Susan Abrahams, an individual related to Alex Abrahams, previously leased business premises to the Company on normal commercial terms and conditions. The lease over these premises was surrendered in July 2014, resulting in a surrender fee being paid by Susan Abrahams to the Company at that time.

The Company received fees for the provision of services to Alex Abrahams during the half years ended 31 December 2015 and 2014 under normal terms and conditions of dental service and facility agreements.

The Company procured marketing services during the half years ended 2015 and 2014 from Direct Impact Media, a business which is part of Domino's Pizza Enterprises Limited, an entity related to Grant Bourke. Fees were negotiated at arms-length and were based on normal commercial terms and conditions.

The Company paid consultancy fees for specific professional advice and assistance to TDM Asset Management Pty Ltd during the half year ended 31 December 2014 in connection with the Company's IPO. TDM Asset Management Pty Ltd is an entity related to Ben Gisz. Fees paid were based on normal commercial terms and conditions.

The aggregate amounts of each of the above types of transactions were:

	Half year ended	
	31 Dec 2015	31 Dec 2014
	\$	\$
Subscriptions for new ordinary shares	-	2,000,001
Dividends paid	2,352,438	3,340,666
Revenues from rendering services	106,570	180,696
Fees received in relation to lease surrender	-	475,500
Rental expenses	620,490	607,930
Marketing expenses	3,391	-
Consultancy fees paid	-	210,367
Employee expenses	11,377	-
Administration and support services expenses	-	5,288

Pacific Smiles Group Limited
Directors' Declaration
31 December 2015

In the directors' opinion:

- (a) the financial statements and notes set out on pages 5 to 13 are in accordance with the Corporations Act 2001, including:
 - (i) complying with Australian Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001; and
 - (ii) giving a true and fair view of the consolidated entity's financial position as at 31 December 2015 and of its performance for the half year ended on that date; and
- (b) there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

This declaration is made in accordance with a resolution of the Board of Directors.



Robert Cameron AO
Chairman

Greenhills

18 February 2016



Independent auditor's review report to the members of Pacific Smiles Group Limited

We have reviewed the accompanying interim financial report of Pacific Smiles Group Limited, which comprises the consolidated balance sheet as at 31 December 2015, consolidated statement of profit or loss and other comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half-year ended on that date, notes 1 to 10 comprising a summary of significant accounting policies and other explanatory information and the directors' declaration of the Group comprising the company and the entities it controlled at the half-year's end or from time to time during the half-year period.

Directors' responsibility for the interim financial report

The directors of the company are responsible for the preparation of the interim financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the interim financial report that is free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express a conclusion on the interim financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the interim financial report is not in accordance with the *Corporations Act 2001* including: giving a true and fair view of the Group's financial position as at 31 December 2015 and its performance for the half-year ended on that date; and complying with Australian Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*. As auditor of Pacific Smiles Group Limited, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Independence

In conducting our review, we have complied with the independence requirements of the *Corporations Act 2001*.



Independent auditor's review report to the members of Pacific Smiles Group Limited (continued)

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the interim financial report of Pacific Smiles Group Limited is not in accordance with the *Corporations Act 2001*, including:

- (a) giving a true and fair view of the Consolidated Entity's financial position as at 31 December 2015 and of its performance for the half-year ended on that date; and
- (b) complying with Australian Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.

KPMG.

KPMG

Chris Allenby

Chris Allenby
Partner

Sydney
18 February 2016

Pacific Smiles Group Limited Corporate Directory

Principal Registered Office

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Directors

Robert Cameron AO
Non-executive Chairman

John Gibbs
Managing Director and Chief Executive Officer

Dr Alex Abrahams
Executive Director

Grant Bourke
Non-executive Director

Ben Gisz
Non-executive Director

Simon Rutherford
Non-executive Director

Company Secretary

Jane Coleman

Auditor

KPMG
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Share Registry

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Stock Exchange Listing

Pacific Smiles Group Limited shares are listed on the Australian Security Exchange under the code "PSQ".