



MARKET RELEASE

24 February 2016

RCG Corporation Limited

TRADING HALT

The securities of RCG Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 26 February 2016 or when the announcement is released to the market.

Security Code: RCG

Shannon Hong

SENIOR ADVISER, LISTINGS COMPLIANCE

24 February 2016

By email: stephanie.so@asx.com.au and tradinghaltssydney@asx.com.au

Ms Stephanie So
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Stephanie,

RCG Corporation Limited – Request for trading halt under Listing Rule 17.1

RCG Corporation Limited (**RCG**) requests a trading halt in its shares from the commencement of trading today, Wednesday 24 February 2016 until the commencement of trading on Friday 26 February 2016.

In accordance with Listing Rule 17.1, I advise that:

- (a) RCG is seeking the trading halt in relation to a proposed capital raising via a placement to sophisticated and professional investors of which further details will be provided today. The price and number of shares which will be issued is yet to be determined;
- (b) RCG is seeking the trading halt so that the proposed capital raising is conducted in an orderly manner and to assist in managing its disclosure obligations in relation to the proposed capital raising and maintaining an orderly market in the trading of RCG's shares and to ensure that trading does not take place in an uninformed market;
- (c) RCG requests that the trading halt last until the earlier of the commencement of trading on Friday 26 February 2016 or when RCG makes an announcement to the market concerning the results of the proposed capital raising;
- (d) RCG is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

If you have any further questions, please do not hesitate to contact me.

Yours faithfully

Leanne Ralph

Company Secretary