

# Appendix 3F

## Final share buy-back notice (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

MATRIX COMPOSITES & ENGINEERING LTD

54 009 435 250

We (the entity) give ASX the following information.

### Description of buy-back

1 Type of buy-back

On-market

### Details of all shares/units bought back

2 Number of shares/units bought back

805,428

3 Total consideration paid or payable for the shares/units

\$434,704.16

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$0.73

date: 18 March 2015

lowest price: \$0.41

date: 27 August 2015

+ See chapter 19 for defined terms.

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
(Company secretary)

Date: 24 February 2016

Print name: PETER JOHN TAZEWELL

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+ See chapter 19 for defined terms.