

**SLATER & GORDON LIMITED**  
**ABN 93 097 297 400**

**HALF-YEAR INFORMATION**  
**FOR THE SIX MONTHS ENDED 31 DECEMBER 2015**  
**PROVIDED TO THE ASX UNDER LISTING RULE 4.2A.3**

**This half-year financial report is to be read in conjunction with the financial report for the year ended 30 June 2015.**

# Appendix 4D

## Half-Year Report for the six months to 31 December 2015

Name of entity: SLATER & GORDON LIMITED

ABN or equivalent company reference: 93 097 297 400

### 1. Reporting period

Report for the half year ended: 31 December 2015

Previous corresponding periods: Financial year ended 30 June 2015

Half-year ended 31 December 2014

### 2. Results for announcement to the market

\$'000			
Revenues from ordinary activities ( <i>item 2.1</i> )	up	82%	to \$ 487,474
Loss from ordinary activities after tax attributable to members ( <i>item 2.2</i> )	down	(2,044%)	to (\$958,337)
Net loss for the period attributable to members ( <i>item 2.3</i> )	down	(2,044%)	to (\$958,337)
<b>Dividends (<i>item 2.4</i>)</b>	Amount per security	Franked amount per security	
No interim dividend proposed for the half-year ended 31 December 2015	-¢	-¢	
Final dividend partially franked (40%) at 30% tax rate paid on 29 October 2015	5.50¢	2.20¢	
Previous corresponding period	3.50¢	1.40¢	
Record date for determining entitlements to the dividend ( <i>item 2.5</i> )	n/a		
Brief explanation of any of the figures reported above necessary to enable the figures to be understood ( <i>item 2.6</i> ):			
Please refer to the ASX/Media Release dated 29 February 2016 for other information necessary to enable the figures to be understood.			

### 3. Net tangible assets per security (item 3)

	Current period	Previous corresponding period
Net tangible (liability)/asset backing per ordinary security (cents)	(3.89¢)	132.28¢
	<b>31 December 2015 Number of shares</b>	<b>31 December 2014 Number of shares</b>
Total number of ordinary shares of the Company	352,377,933	208,695,621
	<b>\$'000</b>	<b>\$'000</b>
Net Tangible (Liabilities)/Assets	(13,733)	276,069

### 4. Details of entities over which control has been gained or lost during the period: (item 4)

Details of business combinations completed during the period are:

Date of Gain of Control	Entity	Nature of transaction
No business combinations completed during the 6 months to 31 December 2015		

### 5. Dividends (item 5)

	Date of payment	Total amount of dividend \$A'000
Interim dividend year ending 30 June 2016	n/a	n/a
Final dividend year ended 30 June 2015	29 October 2015	\$19,330

#### Amount per security

	Amount per security	Franked amount per security at 30% tax	Amount per security of foreign sourced dividend
<b>Total dividend:</b> Current year (interim)	Nil¢	Nil¢	Nil¢
Previous year (interim)	3.50¢	1.40¢	Nil¢

#### Total dividend on all securities

	Current period \$A'000	Previous corresponding Period - \$A'000
Ordinary shares	\$-	\$7,341
<b>Total</b>	<b>\$-</b>	<b>\$7,341</b>

**6. Details of dividend or distribution reinvestment plans in operation are described below (item 6):**

The entity has in place a dividend reinvestment plan which eligible shareholders may elect to take all or part of future dividends in the form of cash or shares in accordance with the plan rules. Shares are provided under the plan free of brokerage and other transaction costs based on the volume weighted average price of the shares during the dividend pricing period.

**7. The financial information provided in the Appendix 4D is based on the half-year condensed consolidated financial report (attached).**

**8. Independent review of the financial report (item 9)**

*The financial report has been independently reviewed. The financial report is not subject to a qualified independent review statement.*