

MARKET RELEASE

29 February 2016

Slater & Gordon Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Slater & Gordon Limited (the "Company") will be lifted at the commencement of trading today, 29 February 2016, following the release of the Company's half-year financial report for the period ended 31 December 2015.

Security Code: SGH

John Johansson

Adviser, Listings Compliance (Melbourne)