Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
LEGEND CORPORATION LIMITED	102 631 087

We (the entity) give ASX the following information.

Information about buy-back

Type of buy-back 1

3

4

On Market

Date Appendix 3C was given to 24 December 2015 2 ASX

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	509,684	40,000
Total consideration paid or	\$113,979	\$8,800

payable for the shares/units

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day		
5	If buy-back is an on-market buy-back	highest price paid: \$0.23 date: 11 Feb 2016	highest price paid: \$0.22		
		lowest price paid: \$0.215 date: 25 Feb 2016	lowest price paid: \$0.21.5		
			highest price allowed under rule 7.33: \$0.23		

Participation by directors

6 Deleted 30/9/2001.

Nil			

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

21,350,316

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Graham Sypect

Sign here:

Print name:

..... (Director/Company secretary) Graham Seppelt Date: 1 March 2016

⁺ See chapter 19 for defined terms.