



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

THURSDAY, 3 MARCH 2016

LYNX – APPEAL DECISION

1. IMF Bentham Limited ("IMF") announces that the Federal Court of Australia – Full Court delivered judgment today denying the appeal by Lynx Engineering Consultants Pty Limited funded by IMF.
2. IMF will increase its provision for adverse costs by approximately \$400,000, but IMF does not anticipate this decision will have any other impact on IMF's profit and loss for this financial year.

A handwritten signature in black ink, appearing to read "J. Sambrook".

Jeremy Sambrook
Company Secretary

IMF#2452126v1

IMF Bentham Limited
ABN 45 067 298 088

GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464