



## ASX ANNOUNCEMENT

**3 March 2016**

### **RELEASE OF SECURITIES SUBJECT TO VOLUNTARY ESCROW**

Certain shares of Costa Group Holdings Limited (Costa; ASX: CGC) that are held by the Costa Family Shareholders and Paine + Partners Shareholder are subject to voluntary escrow. As described in Costa's Prospectus dated 25 June 2015, 25% of those shares will be released from escrow if the following conditions are satisfied:

- Costa's 1H FY2016 financial results being announced; and
- the volume-weighted average price in any 10 consecutive trading days following announcement of those results exceeding \$2.70, being 20% above the Final Price at listing of \$2.25.

Costa announced its 1H FY2016 financial results on 25 February 2016.

At close of trading on 2 March 2016, Costa's share price was \$2.84.

If the second release condition described above is satisfied, 8,235,000 shares held by the Costa Family Shareholders and 9,735,000 shares held by the Paine & Partners Shareholders will be released from voluntary escrow on **18 March 2016** (being the date that is 10 business days after this announcement in accordance with Listing Rule 3.10A), or at such later date after which the condition is satisfied.

**For further information contact:**

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