

# Notification of interest payment & interest rate change

# **Announcement Summary**

### **Entity name**

RESOLUTE MINING LIMITED

### Security on which the Interest Payment will be paid

RSGG - CONVERT BOND 10.00% 04-12-17 QLY CUM RED

### **Announcement Type**

New announcement

### Date of this announcement

Thursday March 3, 2016

# **Interest Payment Amount**

AUD 0.025

### **Ex Date**

Thursday March 10, 2016

### **Record Date**

Friday March 11, 2016

# **Payment Date**

Tuesday March 22, 2016

Refer to below for full details of the announcement

### **Announcement Details**

# Part 1 - Entity and announcement details

### 1.1 Name of +Entity

# RESOLUTE MINING LIMITED

# 1.2 Registered Number Type

**ACN** 

### 1.3 ASX issuer code

**RSG** 

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

Thursday March 3, 2016

# 1.6 ASX +Security Code for Interest Payment

**RSGG** 

# **Registration Number**

097088689



### **ASX +Security Description**

CONVERT BOND 10.00% 04-12-17 QLY CUM RED

Part 2A - Interest period dates and interest payment details

# **Interest Rate Calendar Type**

Rule 7(2), 7 calendar day

2A.1 Payment date

Tuesday March 22, 2016

2A.3 Ex-Date

Thursday March 10, 2016

2A.5 Last day of payment period

Sunday March 13, 2016

2A.7 Interest rate expressed as a per annum rate

10.000000 %

2.500000 %

2A.2 +Record Date

Friday March 11, 2016

2A.4 First day of payment period

2A.6 Number of days in the payment period

2A.8 Interest rate pro-rated for the number of

Monday December 14, 2015

days in the payment period

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 0.02500000

2A.10(i) Comment on how the interest payment amount per security is calculated

\$1.00 per note issue price multiplied by the 10% coupon rate divided by 4 quarters to arrive at the quarterly interest payment.

# 2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

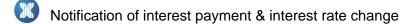
Nο

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No



# 2A.15 Is there a principal amount payment component payable?

No

# Part 4 - Further information

# 4.1 Please provide any further information applicable to this payment

Those Note holders with an Australian registered address who have not provided their Tax File Number to the Company's share registry will have 46.5% of the interest payment withheld in accordance with Australian Taxation rules. There will be no tax withheld on payments to Note holders with a foreign registered address.

# 4.2 URL link to a copy of the prospectus/PDS or further information about the +security <a href="http://www.resolute-ltd.com.au/wp-content/uploads/2014/11/288-07112014-Convertible-Notes-Trust-Deed.pdf">http://www.resolute-ltd.com.au/wp-content/uploads/2014/11/288-07112014-Convertible-Notes-Trust-Deed.pdf</a>

4.3 Additional information for inclusion in the Announcement Summary